# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

	Neme of Listed Leaven
г	Name of Listed Issuer:
C	CapitaLand Integrated Commercial Trust ("CICT")
	Type of Listed Issuer:
	Company/Corporation
	Registered/Recognised Business Trust
_	Real Estate Investment Trust
г	Name of Trustee-Manager/Responsible Person:
(	CapitaLand Integrated Commercial Trust Management Limited ("CICTML")
I	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	No (Please proceed to complete Part II)
,	✓ Yes (Please proceed to complete Parts III & IV)
[	Date of notification to Listed Issuer:
	14-May-2025

#### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/</u>	<u>'Unitholder A</u>	



C:	
	apitaLand Investment Limited ("CLI")
	s Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)?  Yes
<b>√</b>	No
Ν	lotification in respect of:
	Becoming a Substantial Shareholder/Unitholder
<b>√</b>	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
ַ	
	Date of acquisition of or change in interest:
13	3-May-2025
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the hange in, interest (if different from item 4 above, please specify the date):
13	3-May-2025
Е	explanation (if the date of becoming aware is different from the date of acquisition of, or the hange in, interest):
	<b>9</b> , , ,

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	1,718,050,377	1,718,050,377
As a percentage of total no. of voting shares/til:	0	23.48	23.48
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,563,082,345	Total 1,718,050,377

	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	CLI proposes to distribute up to 155 million units in CICT (the "CICT Units") to the entitled shareholders of C pursuant to the distribution in specie, as approved by the shareholders of CLI at its Annual General Meeting held on 29 April 2025 (the "Distribution").
	To facilitate the Distribution, CLI Singapore Pte. Ltd. ("CLI SG"), a directly held wholly-owned subsidiary of C has undertaken an internal distribution in specie to distribute 154,968,032 CICT Units to CLI (the "CLI SG Distribution"). Prior to the CLI SG Distribution, CLI was deemed to be interested in 1,718,050,377 CICT Units by virtue of the provisions of Section 4 of the Securities and Futures Act 2001 (the "SFA"), through (i) 303,265,987 CICT Units held by Albert Complex Pte Ltd; (ii)13,794,888 CICT Units held by E-Pavilion Pte. Ltd. ("E-Pavilion"); (iii) 199,291,863 CICT Units held by Pyramex Investments Pte Ltd; (iv) 391,060,813 CICT Units held by Premier Healthcare Services International Pte Ltd; (v) 583,714,592 CICT Units held by SBR Private Limited; (vi) 71,513,388 CICT Units held by CICTML; (vii) 440,814 CICT Units held by Carmel Plus Pte. Ltd.; and (viii) 154,968,032 CICT Units held by CLI SG.
	Immediately after the CLI SG Distribution but prior to the Distribution, CLI has acquired a direct interest in 154,968,032 CICT Units, and its deemed interest has reduced from 1,718,050,377 CICT Units to 1,563,082,34 CICT Units. It is deemed interested in 1,563,082,345 CICT Units by virtue of the provisions of Section 4 of the SFA, through (i) 303,265,987 CICT Units held by Albert Complex Pte Ltd; (ii) 13,794,888 CICT Units held by E-Pavilion; (iii) 199,291,863 CICT Units held by Pyramex Investments Pte Ltd; (iv) 391,060,813 CICT Units held by Premier Healthcare Services International Pte Ltd; (v) 583,714,592 CICT Units held by SBR Private Limited; (v 71,513,388 CICT Units held by CICTML; and (vii) 440,814 CICT Units held by Carmel Plus Pte. Ltd
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	CLI SG is a directly held wholly-owned subsidiary of CLI.
10.	Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)
	(The total file size for all attachment(s) should not exceed 1MB.)
10. 11.	$\Omega$
	<ul> <li>(The total file size for all attachment(s) should not exceed 1MB.)</li> <li>If this is a replacement of an earlier notification, please provide:</li> <li>(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):</li> </ul>
	(The total file size for all attachment(s) should not exceed 1MB.)  If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <b>first</b> notification which was announced
	<ul> <li>(The total file size for all attachment(s) should not exceed 1MB.)</li> <li>If this is a replacement of an earlier notification, please provide:</li> <li>(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):</li> </ul>
	<ul> <li>(The total file size for all attachment(s) should not exceed 1MB.)</li> <li>If this is a replacement of an earlier notification, please provide:</li> <li>(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):</li> <li>(b) Date of the Initial Announcement:</li> <li>(c) 15-digit transaction reference number of the relevant transaction in the Form 3</li> </ul>
	<ul> <li>(The total file size for all attachment(s) should not exceed 1MB.)</li> <li>If this is a replacement of an earlier notification, please provide:</li> <li>(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):</li> <li>(b) Date of the Initial Announcement:</li> <li>(c) 15-digit transaction reference number of the relevant transaction in the Form 3</li> </ul>
11.	(c) (The total file size for all attachment(s) should not exceed 1MB.)  (The total file size for all attachment(s) should not exceed 1MB.)  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

	<u> </u>	/
Substantial	Shareholder	/Unitholder R



CLI Singapore Pte. Ltd. ("CLI SG")
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
13-May-2025
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
13-May-2025
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Not applicable

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	154,968,032	1,491,128,143	1,646,096,175
As a percentage of total no. of voting shares/til:	2.11	20.38	22.49
Immediately after the transaction	Direct Interest	Deemed Interest	Total
		Boomoa miorosi	, otal
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,491,128,143	1,491,128,143

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]  CLI SG is a directly held wholly-owned subsidiary of CLI.  Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CICI	Re	
Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.)  If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (d) Remarks (if any):  Remarks (if any):	Attachments (if any):  (The total file size for all attachment(s) should not exceed 1MB.)  If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CICT	[Yo	u may attach a chart in item 10 to show the relationship between the Substantial
(The total file size for all attachment(s) should not exceed 1MB.)  If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CICT	(The total file size for all attachment(s) should not exceed 1MB.)  If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CICT	CLI	SG is a directly held wholly-owned subsidiary of CLI.
If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks ( <i>if any</i> ):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CICT	If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CICT	Att	achments ( <i>if any</i> ): 🕤
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	Y	(The total file size for all attachment(s) should not exceed 1MB.)
on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	lf tl	nis is a replacement of an earlier notification, please provide:
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	(a)	
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
which was attached in the Initial Announcement:  Remarks ( <i>if any</i> ):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	which was attached in the Initial Announcement:	(b)	Date of the Initial Announcement:
which was attached in the Initial Announcement:  Remarks ( <i>if any</i> ):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	which was attached in the Initial Announcement:  Remarks ( <i>if any</i> ):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC		
Remarks ( <i>if any</i> ):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	Remarks ( <i>if any</i> ):  Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	(c)	· · · · · · · · · · · · · · · · · · ·
Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC		
Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	Percentages before and after the transaction are calculated based on the total issued 7,314,106,571 CIC	Re	marks ( <i>if anv</i> ):

CLI SG is deemed to be interested in 1,491,128,143 CICT Units by virtue of the provisions of Section 4 of the

### Part IV - Transaction details

deb	Convertible debentures over voting shares/units (conversion price known)  Others (please specify):  mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
deb	mber of shares, units, rights, options, warrants and/or principal amount of convertible
deb	
deb	
deb	
deb	
45.4	
154	,968,032 units
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
Not	applicable
Circ	cumstance giving rise to the interest or change in interest:
Acc	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	er circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
$\checkmark$	Others (please specify):
dist	proposes to distribute up to 155 million units CICT Units to its entitled shareholders, pursuant to the ribution in specie, as approved by CLI's shareholders at its Annual General Meeting held on 29 April 2025 (the stribution"). To facilitate the Distribution, E-Pavilion, a directly held wholly-owned subsidiary of CLI SG, has

Р	articulars of Individual submitting this notification form to the Listed Issuer:
(8	a) Name of Individual:
	Hon Wei Seng
(k	b) Designation (if applicable):
	Company Secretary
(0	c) Name of entity (if applicable):
	CLI & CLI SG
$\overline{}$	ction Reference Number (auto-generated):