SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR TRUSTEE-MANAGER OR RESPONSIBLE PERSON IN RESPECT OF CHANGES IN ITS INTEREST IN SECURITIES

FORM 6 (Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Trustee-Manager or Responsible Person to give notice under section 137R(1)(a) or 137ZC(1)(a) of the Securities and Futures Act (Cap. 289) (the "SFA").
- 3. This electronic Form 6 and a separate Form C, containing the particulars and contact details of the Trustee-Manager/Responsible Person must be completed by a person authorised by the Trustee-Manager/Responsible Person to do so. The person so authorised should maintain records of information furnished to him by theTrustee-Manager/Responsible Person.
- 4. This form and Form C, are to be completed electronically. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Trustee-Manager/Responsible Person for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within one business day of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 10 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part II, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. The term "Listed Issuer" as used in this form refers to -
 - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- For further instructions and guidance on how to complete this notification form, please refer to section 9 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Lendlease Global Commercial REIT ("LREIT")

- 2. Type of Listed Issuer:
 - Registered/Recognised Business Trust
 - ✓ Real Estate Investment Trust
- 3. Name of Trustee-Manager/Responsible Person:

Lendlease Global Commercial Trust Management Pte. Ltd. (the "Manager")

- 4. Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?
 - Yes
 - ✓ No

05- 2. Da cha 05-1 3. Ex <i>in,</i>	ion A Image: Delete This Part II Transaction te of acquisition of or change in interest: Mar-2021 te on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or ange in, interest Image: (if different from item 1 above, please specify the date): Mar-2021 Image: (if the date of becoming aware is different from the date of acquisition of, or change interest): Image: Image
05- 2. Da cha 05-1 3. Ex <i>in,</i>	Mar-2021 te on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or ange in, interest (if different from item 1 above, please specify the date): Mar-2021 planation (<i>if the date of becoming aware is different from the date of acquisition of, or change</i> <i>interest</i>):
2. Da cha 05-1 3. Ex <i>in,</i>	te on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or ange in, interest (if different from item 1 above, please specify the date): Mar-2021 planation (if the date of becoming aware is different from the date of acquisition of, or change interest):
cha 05-1 3. Ex <i>in,</i>	ange in, interest (if different from item 1 above, please specify the date): Mar-2021 planation (if the date of becoming aware is different from the date of acquisition of, or change interest):
3. Ex in,	planation (if the date of becoming aware is different from the date of acquisition of, or change interest):
in,	interest):
	be of securities which are the subject of the transaction (more than one option may be chosen):
	Ordinary voting units Other type of units (<i>excluding ordinary voting units</i>) Rights/Options/Warrants over units Debentures Rights/Options over debentures Others (<i>please specify</i>):
dis	mber of units, rights, options, warrants and/or principal amount of debentures acquired or posed of by Trustee-Manager/Responsible Person: 1,522 units in LREIT ("Units")
	nount of consideration paid or received by Trustee-Manager/Responsible Person (<i>excluding</i> okerage and stamp duties):
S\$1	970,473.11

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	\checkmark Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (<i>please specify</i>):
	Others (<i>please specify</i>):

8. Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	9,179,431	0	9,179,431
As a percentage of total no. of ordinary voting units:	0.78	0	0.78
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	11,930,953	0	11,930,953
As a percentage of total no. of ordinary voting units:	1.01	0	1.01

9.	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart(s) in item 10 to illustrate how the Trustee-Manager/Responsible Person's deemed interest, as set out in item 8 tables 1 to 6, arises]			
	Not a	ipplicable.		
10.	Atta	chments (<i>if any</i>): 🎧		
-	Ø	(The total file size for all attachment(s) should not exceed 1MB.)		
11.	lf thi	s is a replacement of an earlier notification, please provide:		
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):		
	(b)	Date of the Initial Announcement:		
	(c)	15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:		
12.	Rem	narks (<i>if any</i>):		
	for th comp (1) 2,	Manager has announced the issuance of an aggregate of 3,850,088 new Units ("New Units") on 05 March 2021 the payment of management fees and property management fees by way of issue of new Units. The New Units prise: 751,522 Units payable to the Manager as payment of management fees in respect of LREIT; and 098,566 Units payable to Lendlease Retail Pte Ltd. ("Property Manager") as payment of property management		
		of the Manager and Property Manager have nominated Lendlease GCR Investment Holding Pte. Ltd. CRIH") to receive the New Units issued as payment of management fees and property management fees.		
		percentage of unitholding "immediately before the transaction" is computed based on 1,177,145,952 in issue at arch 2021.		
		percentage of unitholding "immediately after the transaction" is computed based on 1,180,996,040 in issue at arch 2021.		
		Bank Ltd. is the sole financial adviser and issue manager for the Offering. DBS Bank Ltd. and Citigroup Global ets Singapore Pte. Ltd. are the joint global coordinators, bookrunners and underwriters for the Offering.		
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<u>Tran</u>	sactio	n B 🕤 Delete This Part II Transaction		
1.		e of acquisition of or change in interest:		
	05-M	ar-2021		
2.	Date	e on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or		
		nge in, interest (if different from item 1 above, please specify the date):		

Save as DRAFT

05	5-Mar-2021			
	Explanation (if the date of becoming aware is different from the date of acquisition of, or chang in, interest):			
N	ot applicable.			
Т	ype of securities which are the subject of the transaction (more than one option may be choser			
√				
	Other type of units (excluding ordinary voting units)			
	Rights/Options/Warrants over units			
	Debentures			
	Rights/Options over debentures			
	Others (<i>please specify</i>):			
	umber of units, rights, options, warrants and/or principal amount of debentures acquired (

6. Amount of consideration paid or received by Trustee-Manager/Responsible Person (*excluding brokerage and stamp duties*):

S\$1,970,473.11

7.	Circumstance giving	rise to the interest o	r change in interest:
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Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (e.g. married deals)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles
- Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (e.g. married deals)

Other circumstances:

- Acceptance of take-over offer for Listed Issuer
- Corporate action by Listed Issuer (*please specify*):

✓ Others (*please specify*):

The Manager has announced the payment of 2,751,522 Units payable to the Manager as payment of management fees in respect of LREIT. The Manager has nominated LGCRIH to receive the Units payable to it and has received cash in consideration for such nomination.

8.

Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	11,930,953	0	11,930,953
As a percentage of total no. of ordinary voting units:	1.01	0	1.01
Immediately after the transaction	Direct Interest	Deemed Interest	Total
	Direct interest	Deemed mieresi	i Utal
No. of ordinary voting units held:	9,179,431	0	9,179,431

	Not a	oplicable.
	Attac	hments (<i>if any</i>): 🕤
	Ũ	(The total file size for all attachment(s) should not exceed 1MB.)
	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:
	Rem	arks (<i>if any</i>):
	paym comp (1) 2,7 (2) 1,0 Each o mana	51,522 Units payable to the Manager as payment of management fees in respect of LREIT; and 198,566 Units payable to the Property Manager as payment of property management fees. In the Manager and Property Manager have nominated LGCRIH to receive the New Units issued as payment of gement fees and property management fees. The percentage of unitholding both "immediately before the faction" and "immediately after the transaction" is computed based on 1,180,996,040 units in issue at 05 March
		ank Ltd. is the sole financial adviser and issue manager for the Offering. DBS Bank Ltd. and Citigroup Global ets Singapore Pte. Ltd. are the joint global coordinators, bookrunners, and underwriters of the Offering.
ans	sactio	n Reference Number (auto-generated):
6	9 0	1 5 4 4 1 0 1 6 7 8 1
-		
dd	itiona	Il transaction (Transaction "B", "C", etc) by the same Trustee-Manager/Responsible Per
		where the information in Part I is the same for the additional transaction
		Add New Part II Transaction

Item 13 is to be completed by an individual submitting this notification form on behalf of the Trustee-Manager/Responsible Person.

13. Particulars of Individual completing this notification form:

(a) Name of Individual:

Kelvin Chow

(b) Designation:

Chief Executive Officer

(c) Name of entity:

Lendlease Global Commercial Trust Management Pte. Ltd.