



TRAVELITE HOLDINGS LTD.

(Company Registration Number 200511089K

(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**”) of **TRAVELITE HOLDINGS LTD.** (the “**Company**”) will be held at 205A Kallang Bahru Singapore 339342 on 20 January 2014 at 10.30 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution as an ordinary resolution:

ORDINARY RESOLUTION:

THE PROPOSED DISPOSAL BY THE COMPANY OF THE ENTIRE ISSUED SHARE CAPITAL OF TRAVELITE MARKETING SDN. BHD. AND TRAVEL FOR ALL SDN. BHD.

That:

- (a) approval be and is hereby given to the Company to dispose of the entire issued share capital of Travelite Marketing Sdn. Bhd. and Travel For All Sdn. Bhd. to Eted Synergy Sdn. Bhd. for an aggregate consideration of RM19,602,239 payable in cash and on the terms and subject to the conditions of the sale and purchase agreement dated 14 October 2013 entered into between the Company and Eted Synergy Sdn. Bhd., as a major transaction for the purposes of Chapter 10 of the Listing Manual of the Singapore Exchange Securities Trading Limited; and
- (b) all the directors of the Company and each of them be and are hereby authorised and empowered to do all acts and things as they or he may consider necessary or expedient to give effect to this Ordinary Resolution, including without limitation to the foregoing, to negotiate, sign, execute and deliver all documents, approve any amendments, alterations or modifications to any document (if required).

By Order of the Board
Travelite Holdings Ltd.

Thang Teck Jong
Executive Chairman
4 January 2014

Notes:

- (1) A shareholder of the Company entitled to attend and vote at the EGM of the Company may appoint not more than two proxies to attend and vote in his stead. A shareholder of the Company which is a corporation, is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a shareholder of the Company.
- (2) If a proxy is to be appointed, the instrument appointing a proxy must be duly deposited at the registered office of the Company at 205A Kallang Bahru Singapore 339342 not later than 48 hours before the time appointed for the holding of the EGM.
- (3) The instrument appointing a proxy must be signed by the appointor or his attorney duly authorised in writing. Where the instrument appointing a proxy is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorised.
- (4) A Depositor's name must appear on the Depository Register maintained by The Central Depository (Pte) Limited as at 48 hours before the time fixed for holding the EGM in order for the Depositor to be entitled to attend and vote at the EGM.