



MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

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Statement pursuant to Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST")

Mermaid Maritime Public Company Limited (the "Company") refers to its announcement dated 30 April 2015 regarding the voting results of the Annual General Meeting of Shareholders No. 02/2015 ("AGM 02/2015").

The Company wishes to further announce that the shareholders have at AGM 02/2015 approved the re-election of Dr. Jean Paul Thevenin as a Non-Executive Director of the Company, as well as the re-election of Mr. Ng Cher Yan and Dr. Jan Jozef Skorupa as Independent Directors of the Company. The Board considers Mr. Ng Cher Yan and Dr. Jan Jozef Skorupa independent for the purposes of Rule 704(8) of the Listing Manual of the SGX-ST. For good order, a Board meeting will be convened in early May 2015 to consider and approve, among other things, the re-appointment of Mr. Ng Cher Yan as the Chairman of the Audit Committee and Dr. Jean Paul Thevenin and Dr. Jan Jozef Skorupa as members of the Audit Committee. A subsequent announcement will be made once the Board has approved these re-appointments.

BY ORDER OF THE BOARD

Dr. Vincent Siaw
Company Secretary
30 April 2015