HAO CORP PTE. LTD.

(Incorporated in Singapore)
Company Registration Number: 201625980R

ADVANCED INTEGRATED MANUFACTURING CORP. LTD.
(Incorporated in Singapore)
Company Registration Number: 200405216C

JOINT DESPATCH ANNOUNCEMENT

PROPOSED VOLUNTARY DELISTING OF ADVANCED INTEGRATED MANUFACTURING CORP. LTD.
DESPATCH OF DELISTING CIRCULAR, EXIT OFFER LETTER AND ACCEPTANCE FORMS

1 INTRODUCTION

1.1 Advanced Integrated Manufacturing Corp. Ltd. (the "**Company**") and HAO Corp Pte. Ltd. (the "**Offeror**") refer to the joint announcement released by the Company and the Offeror on 24 November 2016 ("**Joint Announcement**") in connection with the formal proposal ("**Delisting Proposal**") to seek the voluntary delisting of the Company ("**Delisting**") from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST.

1.2 All capitalized terms used and not defined herein shall have the same meanings given to them in the Joint Announcement, unless otherwise expressly stated or the context otherwise requires.

2 DESPATCH OF DELISTING CIRCULAR, EXIT OFFER LETTER, ACCEPTANCE FORMS AND OPTIONS PROPOSAL

2.1 Despatch of Delisting Circular

The circular to Shareholders dated 7 April 2017 ("**Delisting Circular**") containing, *inter alia*, further information regarding the Delisting Proposal and the Exit Offer, the terms and conditions of the Exit Offer, the advice of Stirling Coleman Capital Limited ("**Stirling Coleman**"), the independent financial adviser to the Independent Directors, and the recommendation of the Independent Directors to Shareholders on the Delisting Proposal and the Exit Offer, is being despatched to the Shareholders today.

2.2 Despatch of Exit Offer Letter and Acceptance Forms

The exit offer letter dated 7 April 2017 issued by Tata Capital Markets Pte. Ltd. ("**TCMPL**"), for and on behalf of the Offeror, containing, *inter alia*, the terms and conditions of the Exit Offer (the "**Exit Offer Letter**"), together with the Form of Acceptance and Authorisation (the "**FAA**") and the Form of Acceptance and Transfer (the "**FAT**", and together with the FAA, collectively referred to as the "**Acceptance Forms**") is being despatched to the Shareholders today.

2.3 Electronic copies of the Exit Offer Letter and the Delisting Circular are available on the website of the SGX-ST at www.sgx.com.

Shareholders are advised to read and consider the Exit Offer Letter, the Acceptance Forms and the Delisting Circular (in particular, the advice of Stirling Coleman to the Independent Directors as well as the recommendation of the Independent Directors in respect of the Delisting and the Exit Offer) carefully in their entirety.

3 MISCELLANEOUS

3.1 Request for Documents

Any Shareholder who has not received the Delisting Circular, the Exit Offer Letter and/or the relevant Acceptance Forms within a week from the date of this Joint Despatch Announcement should immediately contact either The Central Depository (Pte) Limited ("**CDP**") (in the case of Shareholders whose Offer Shares are deposited with CDP) or B.A.C.S. Private Limited (the "**Share Registrar**") (in the case of Shareholders whose Offer Shares are not deposited with CDP), as the case may be, at the following addresses:

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

OR

B.A.C.S. Private Limited
8 Robinson Road
#03-00 ASO Building
Singapore 048544

If you hold Offer Shares that are deposited with CDP but you do not receive the FAA, you may obtain such a FAA from CDP upon production of satisfactory evidence that you are a Shareholder.

If you hold Offer Shares that are represented by share certificate(s) and are not deposited with CDP but you do not receive the FAT, you may obtain such a FAT from the Share Registrar upon production of satisfactory evidence that you are a Shareholder.

4 OVERSEAS SHAREHOLDERS

4.1 The Exit Offer Letter does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in the Exit Offer Letter in any jurisdiction in contravention of applicable law. The Exit Offer is made solely by the Exit Offer Letter and the relevant Acceptance Forms.

4.2 The release, publication or distribution of the Exit Offer Letter in certain jurisdictions may be restricted by law and therefore persons in any such jurisdictions into which the Exit Offer Letter is released, published or distributed should inform themselves about and observe such restrictions.

4.3 Copies of the Exit Offer Letter, the relevant Acceptance Forms and any formal documentation relating to the Exit Offer are not being, and must not be, directly or indirectly, mailed or otherwise forwarded, distributed or sent in or into or from any jurisdiction where the making of or the acceptance of the Exit Offer would violate the applicable law of that jurisdiction ("**Restricted Jurisdiction**") and will not be capable of acceptance by any such use, instrumentality or facility within any Restricted Jurisdiction and persons receiving such documents (including custodians, nominees and trustees) must not mail or otherwise forward, distribute or send them in or into or from any Restricted Jurisdiction. For the avoidance of doubt, the Exit Offer shall be made to all Shareholders including those to whom the Exit Offer Letter and the relevant acceptance form(s) will not be sent.

4.4 The Exit Offer (unless otherwise determined by the Offeror and permitted by applicable law and regulation) will not be made, directly or indirectly, in or into, or by the use of mails of, or by any means or instrumentality (including, without limitation, telephonically or electronically) of interstate or foreign commerce of, or any facility of a national, state or other securities exchange of, any Restricted Jurisdiction and the Exit Offer will not be capable of acceptance by any such use, means, instrumentality or facilities.

4.5 The availability of the Exit Offer to, and the ability of, the Shareholders who are not resident in Singapore (each an "**Overseas Shareholder**") to accept the Exit Offer may be affected by the laws of the relevant jurisdictions in which they are located. Persons who are not resident in Singapore should inform themselves of, and observe, any applicable requirements. Accordingly, any Overseas Shareholder should inform himself of, and observe, any applicable legal requirements. **Where there are potential restrictions on sending the Exit Offer Letter and/or the Acceptance Forms to any overseas jurisdiction, the Offeror and TCMPL each reserves the right not to send these documents to such Overseas Shareholders in overseas jurisdictions.** For the avoidance of doubt, the Exit Offer is open to all Shareholders holding Offer Shares, including those to whom the Exit Offer Letter and/or the Acceptance Forms have not been, or may not be, sent.

4.6 Subject to compliance with applicable laws, Overseas Shareholders may, nonetheless, obtain copies of the Exit Offer Letter, the relevant Acceptance Forms and any related documents, during normal business hours, from the date of the Exit Offer Letter and up to the Closing Date (as defined below), from the Offeror c/o B.A.C.S. Private Limited, 8 Robinson Road #03-00 ASO Building Singapore 048544 or The Central Depository (Pte) Limited, 9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588. Alternatively, an Overseas Shareholder may, subject to compliance with applicable laws, write in to the Offeror c/o B.A.C.S. Private Limited at the address listed above to request for the Exit Offer Letter, the relevant Acceptance Forms and any related documents to be sent to an address in Singapore by ordinary post at the Overseas Shareholder's own risk, up to five (5) market days prior to the Closing Date (as defined below).

4.7 It is the responsibility of any Overseas Shareholder who wishes (a) to request for the Exit Offer Letter, the relevant Acceptance Forms and any related documents, and/or (b) to accept the Exit Offer, to satisfy himself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements and the payment of any taxes, imposts, duties or other requisite payments due in such jurisdiction. Such Overseas Shareholder shall be liable for any such taxes, imposts, duties or other requisite payments payable and the Offeror and/or any person acting on its behalf (including TCMPL) shall be fully indemnified and held harmless by such Overseas Shareholder for any such taxes, imposts, duties or other requisite payments as the Offeror and/or any person acting on its behalf (including TCMPL) may be required to pay. In (i) requesting for the Exit Offer Letter, the relevant Acceptance Forms and any related documents and/or (ii) accepting the Exit Offer, the Overseas Shareholder represents and warrants to the Offeror and TCMPL that he is in full observance of the laws of the relevant jurisdiction in that connection, and that he is in full compliance with all necessary formalities or legal requirements. **Any Overseas Shareholder who is in any doubt about his position should consult his professional adviser in the relevant jurisdiction.**

4.8 The Offeror and TCMPL each reserves the right to (a) reject any acceptance of the Exit Offer where it believes, or has reason to believe, that such acceptance may violate the applicable laws of any jurisdiction; and (b) notify any matter, including the despatch of the Exit Offer Letter and Acceptance Forms, any formal documentation relating to the Exit Offer, and the fact that the Exit Offer has been made, to any or all Shareholders (including the Overseas Shareholders) by announcement to the SGX-ST and if necessary, paid advertisement in a newspaper published and circulated in Singapore, in which case such notice shall be deemed to have been sufficiently given notwithstanding any failure by any Shareholder to receive or see such announcement or advertisement.

4.9 Overseas Shareholders are advised to read, in their entirety, paragraph 11 of the Exit Offer Letter (entitled "Overseas Shareholders") and Section 9 of the Letter to Shareholders (entitled "Overseas Shareholders") as set out in the Delisting Circular.

5 PROCEDURE FOR ACCEPTANCES

Full details of the procedures for acceptance and other details of the Exit Offer are set out in Appendix 1 of the Exit Offer Letter and in the relevant Acceptance Forms, and Shareholders are advised to read the Exit Offer Letter and the respective Acceptance Form in their entirety.

6 NOTICE OF EGM

The Directors would also like to refer Shareholders to the Notice of EGM dated 7 April 2017.

Please note that the EGM will be held on Tuesday, 2 May 2017 at 10 a.m. at Sentosa Golf Club, Serapong Room 1 and 2, Level 1, 27 Bukit Manis Road, Singapore 099892.

Accordingly, the last date and time for lodgment of the proxy form for the EGM (if required) is on Sunday, 30 April 2017 at 10 a.m..

7 CLOSING DATE

7.1 The Exit Offer is open for acceptance by Shareholders on and from the date of despatch of the Exit Offer Letter until the Closing Date (as defined below). Shareholders may choose to accept the Exit Offer before the EGM. However, such acceptances will be conditional upon the Delisting Proposal Conditions being satisfied.

7.2 In the event that any of the Delisting Proposal Conditions is not satisfied, the Exit Offer will lapse and both the Shareholders and the Offeror will cease to be bound by any prior acceptances of the Exit Offer by any Shareholder.

7.3 If the Delisting Resolution is approved at the EGM, the Exit Offer will continue to be open for acceptance by the Shareholders for at least 14 days after the date of the announcement of the Shareholders' approval of the Delisting Resolution at the EGM. Accordingly, the Exit Offer will close at **5:30 p.m. on 17 May 2017** or such later date(s) as may be announced from time to time by or on behalf of the Offeror, being the last day for the lodgment of acceptances of the Exit Offer ("**Closing Date**").

8 RESPONSIBILITY STATEMENT

8.1 The directors of the Offeror ("**Offeror Directors**") (including any Offeror Director who may have delegated detailed supervision of this Joint Despatch Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Company) are fair and accurate and where appropriate, no material facts have been omitted from this Joint Despatch Announcement, the omission of which would make any statement in this Joint Despatch Announcement misleading. Where any information in this Joint Despatch Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Joint Despatch Announcement. The Offeror Directors jointly and severally accept responsibility accordingly.

8.2 The Directors (including any Director who may have delegated detailed supervision of this Joint Despatch Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror, the Relevant Shareholders and TCMPL) are fair and accurate and where appropriate, no material facts have been omitted from this Joint Despatch Announcement, the omission of which would make any statement in this Joint Despatch Announcement misleading. Where any information in this Joint Despatch Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Joint Despatch Announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD OF
HAO CORP PTE. LTD.

Dr Tan Kim Yong
Director
7 April 2017

BY ORDER OF THE BOARD OF
ADVANCED INTEGRATED MANUFACTURING CORP. LTD.

Mr Lim Yeow Hua
Independent Director
7 April 2017

Forward-Looking Statements

All statements other than statements of historical facts included in this Joint Despatch Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "potential", "strategy", "forecast" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the current expectations, beliefs, hopes, intentions or strategies of the party making the statements regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and neither the Company, the Offeror, the Relevant Shareholders nor TCMPL undertakes any obligation to update publicly or revise any forward-looking statements.

Disclosure of Dealings

The associates (as defined under the Code, and which includes all substantial shareholders) of the Company and the Offeror are hereby reminded to disclose their dealings in any securities of the Company in accordance with Rule 12 of the Code.