CHART
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ComfortDelGro Corporation Limited
FY2012 Results

Briefing for Media

08 February 2013

CHART
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Financial Overview

CHART 3

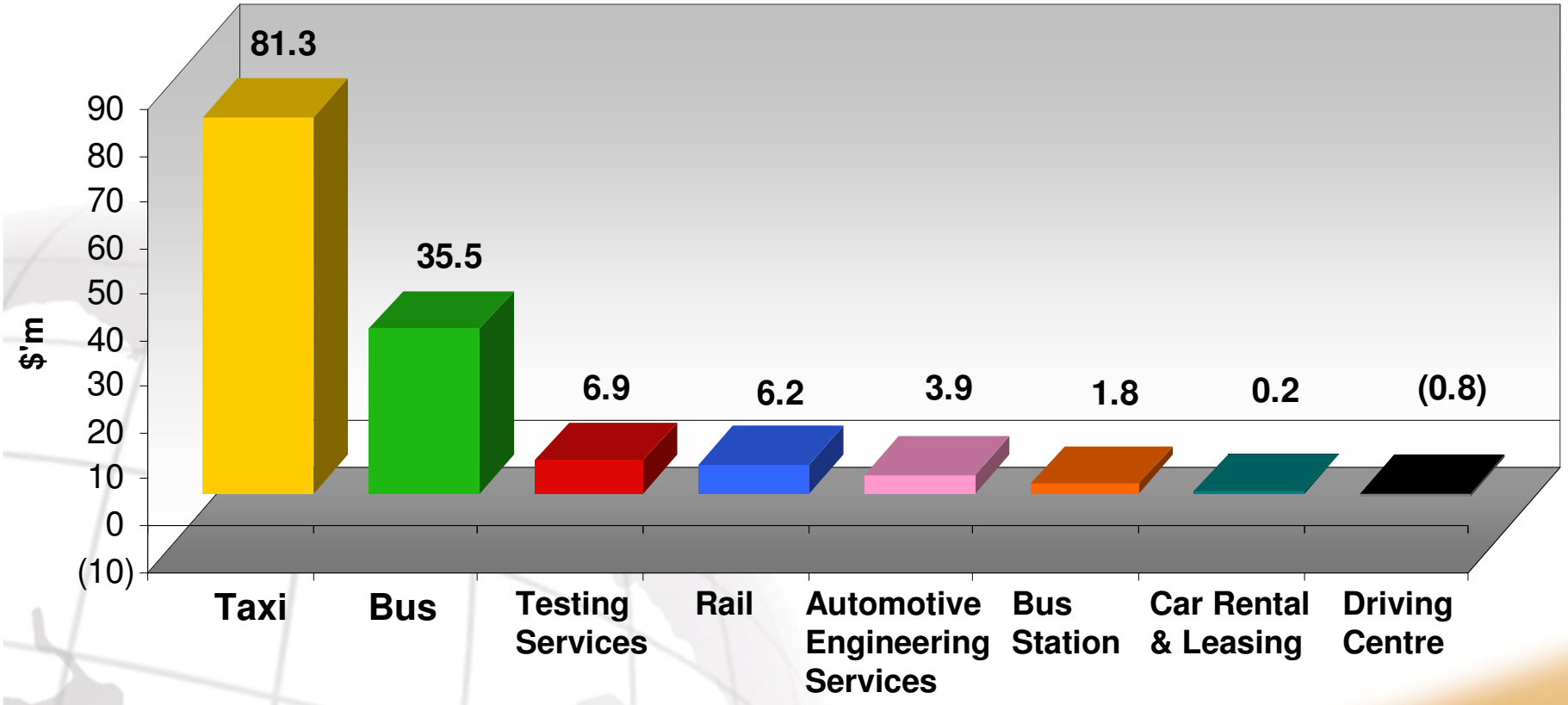
Key Financial Highlights

	Increase	FY12 $'m	FY11 $'m
Revenue ↑	$134.2m / 3.9%	3,545.3	3,411.1
Op expense ↑	$121.1m / 4.0%	3,133.0	3,011.9
Op profit ↑	$13.1m / 3.3%	412.3	399.2
Net Profit ↑	$13.3m / 5.6%	248.9	235.6
EBITDA ↑	$19.5m / 2.7%	735.3	715.8
EPS ↑	0.62¢ / 5.5%	11.89¢	11.27¢

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CHART 4

Broad based revenue growth of $134.2m or 3.9%



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CHART 5 Operating expenses were $121.1m or 4.0% higher

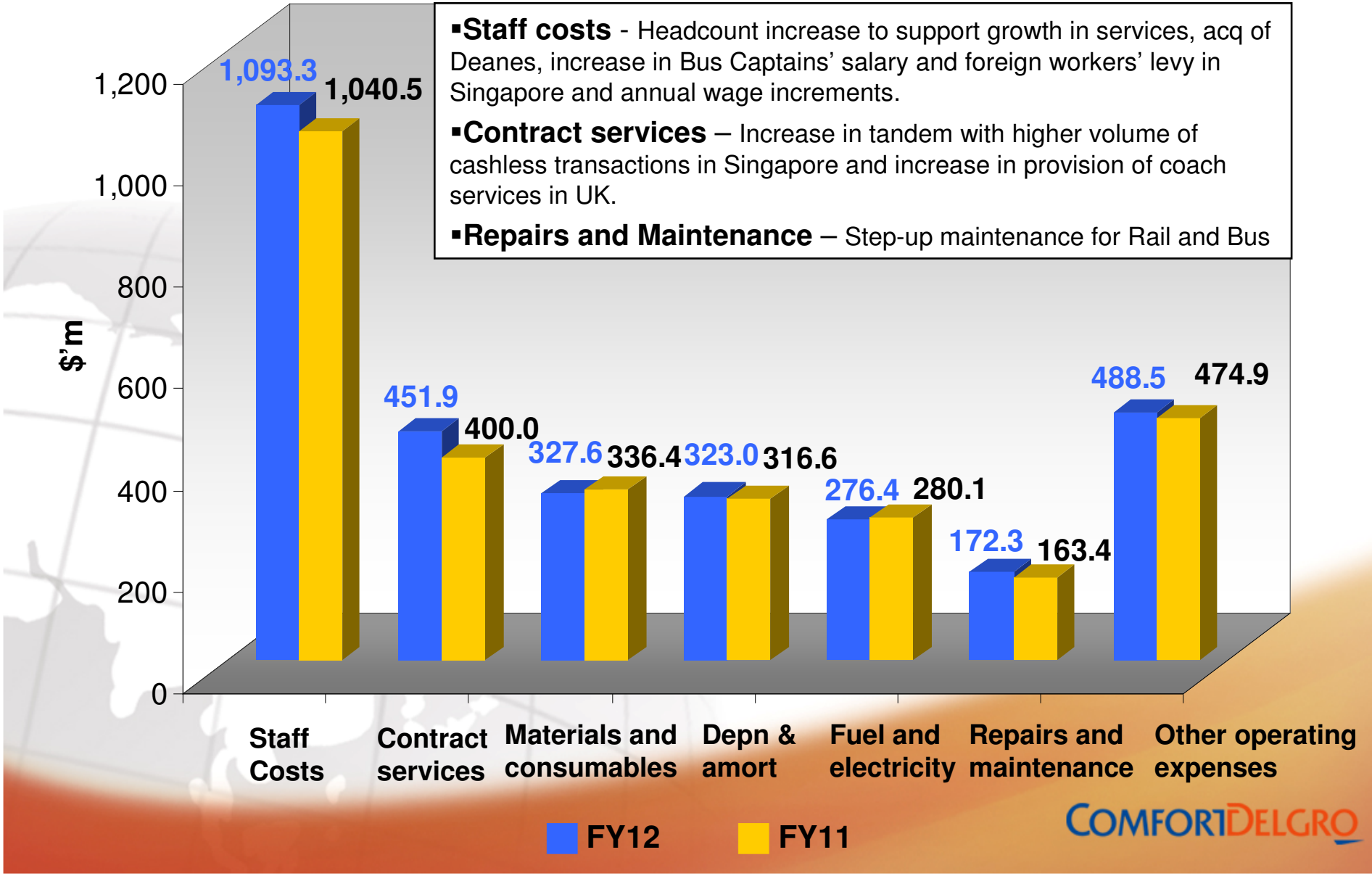
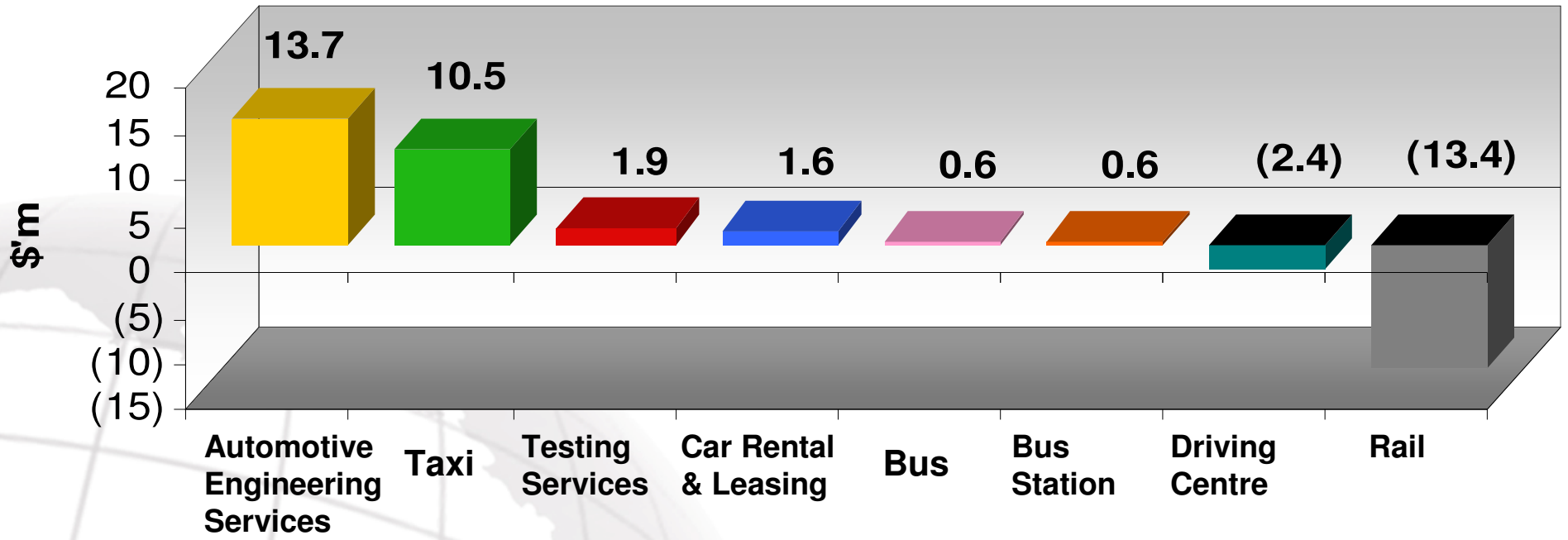


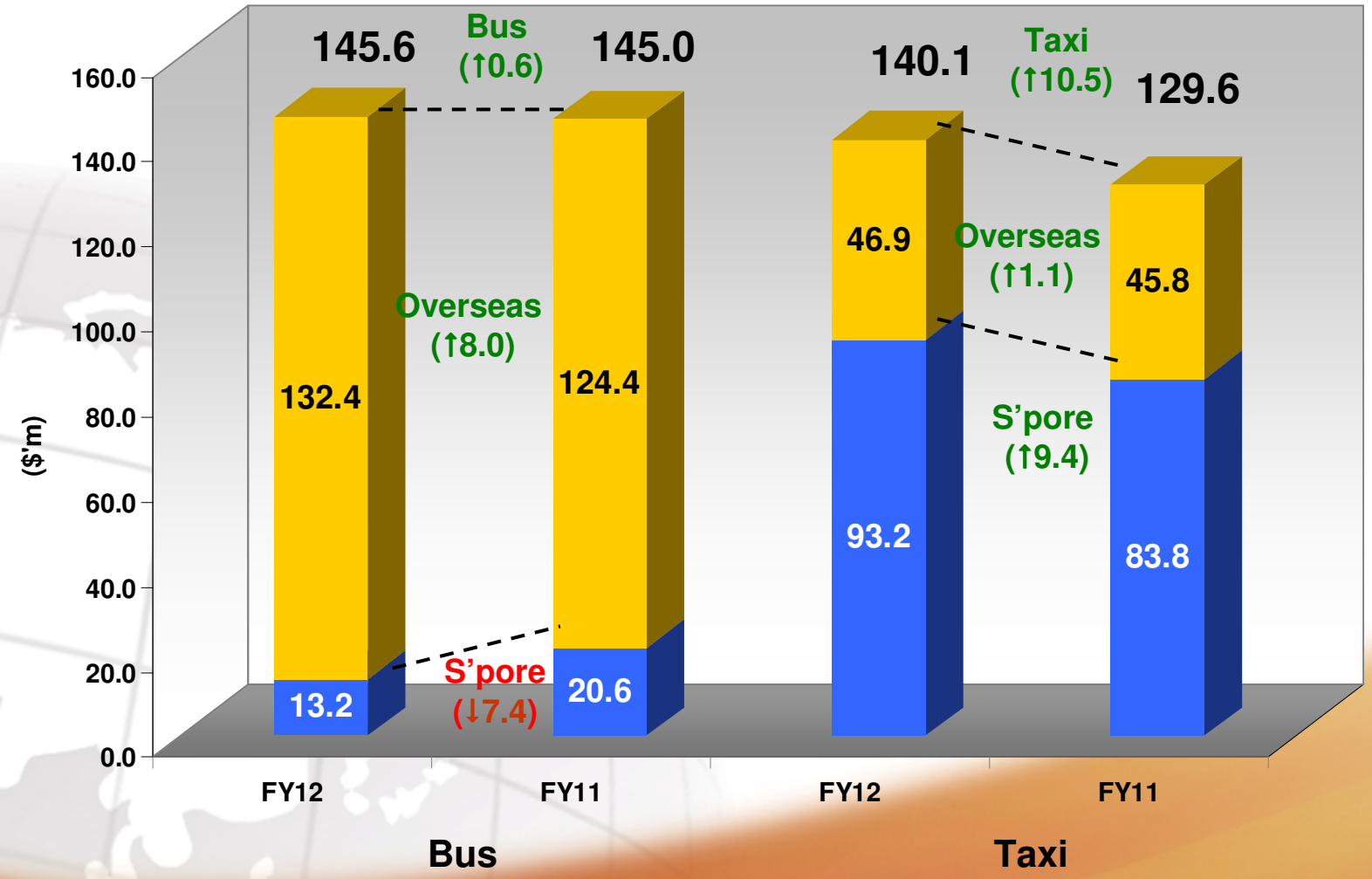
CHART 6 In spite of cost pressures, operating profit was $13.1m or 3.3% higher – growth was broad based



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CHART 7

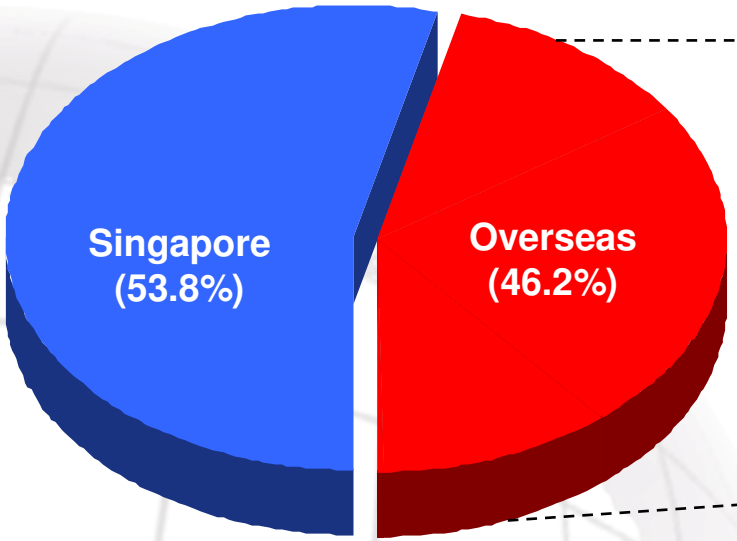
Operating profit for Bus and Taxi



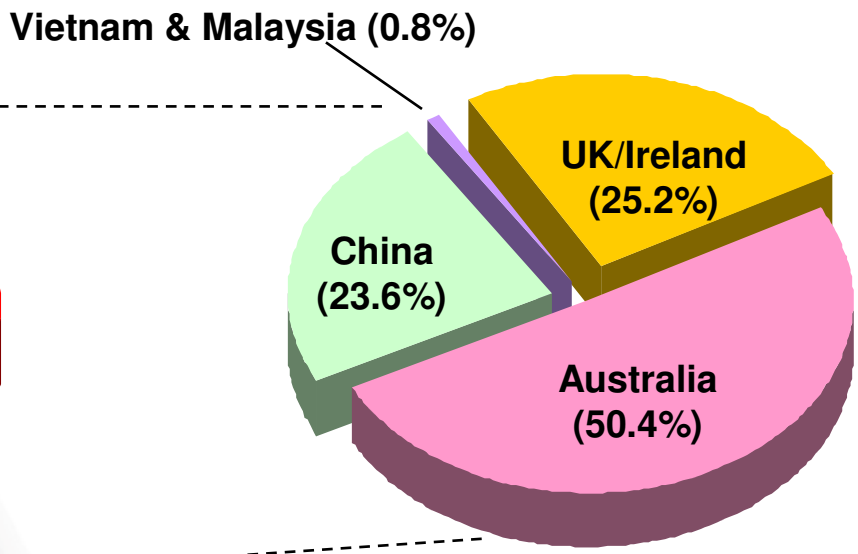
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CHART 8 Overseas contribution to Group Operating Profit increased from 45.8% to 46.2%

Group Operating Profit (FY12)



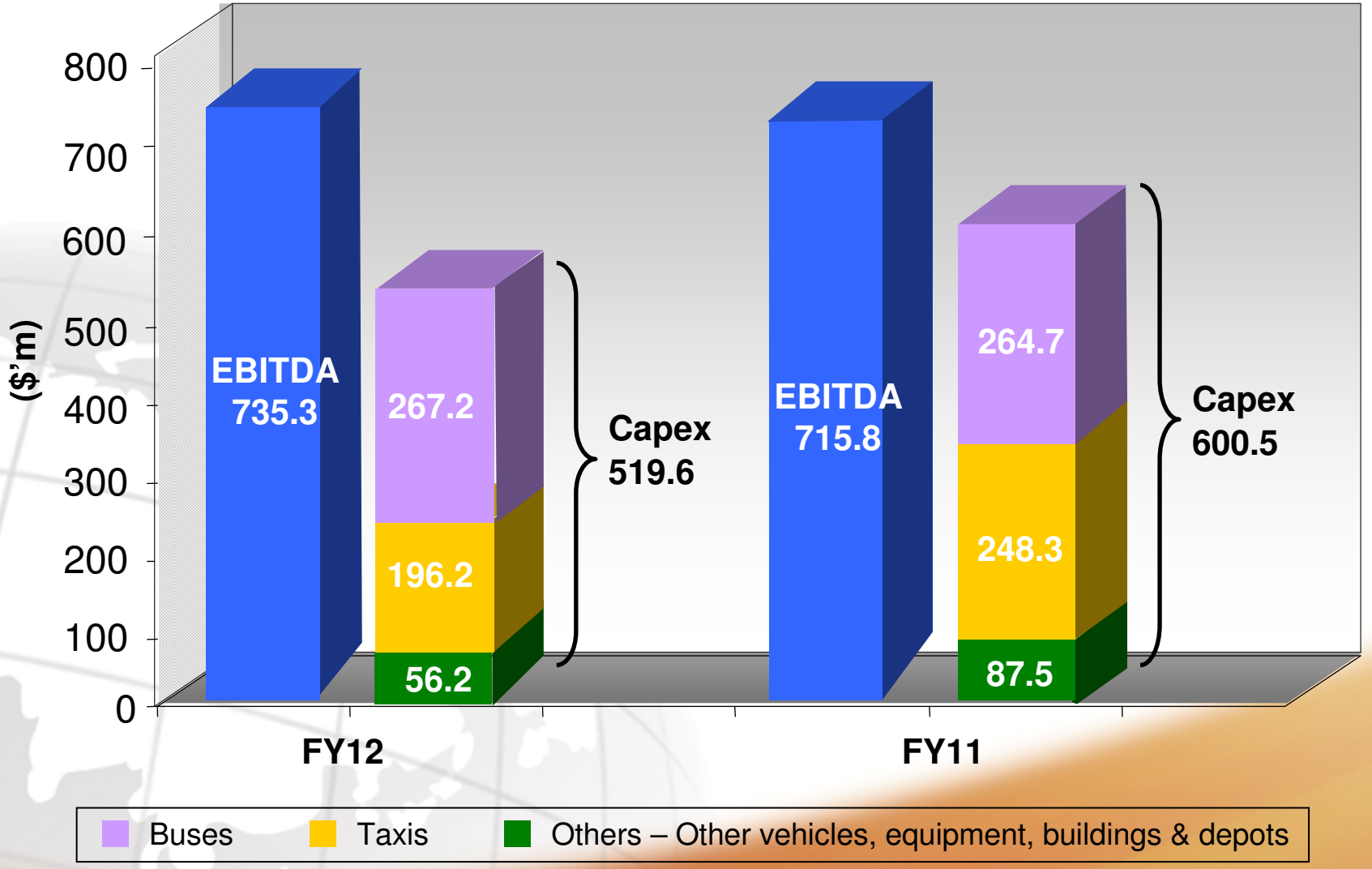
Overseas Operating Profit (FY12)



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CHART 9

Investing for Sustainable Growth



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Outlook

CHART 11

Outlook : In the face of global uncertainties and rising cost pressures, the Group will continue to focus on managing its businesses prudently

Segments	Revenue Expectation
Bus	**Singapore :** Increase **Australia** : Increase **UK :** Maintain **China**: Maintain
Rail	Increase
Bus Station	Maintain
Taxi	**Singapore** : Increase **UK, Australia, China and Vietnam** : Maintain
Automotive Engineering Services	Maintain
Driving Centre	**Singapore** : Maintain **China :** Increase
Testing Services	**Singapore** : Increase
Car Rental and Leasing	Maintain

Thank You