



**IEV HOLDINGS LIMITED**

(Company Registration Number 201117734D)

(Incorporated in the Republic of Singapore on 26 July 2011)

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**PROPOSED SUBSCRIPTIONS OF UP TO 80,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.025 PER SHARE –**

**RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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The board of directors (the "**Board**" or "**Directors**") of IEV Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 26 April 2019 (the "**Subscription Announcement**"). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Subscription Announcement.

Further to the Subscription Announcement, the Board is pleased to announce that the Company has, on 7 May 2019, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the 80,000,000 Subscription Shares on Catalist, subject to compliance with the listing requirements of the SGX-ST.

The LQN is not to be taken as an indication of the merits of the Subscription Shares, the Proposed Subscriptions, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) in relation to the Proposed Subscriptions as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

**By Order of the Board**

Christopher Do  
President & CEO  
7 May 2019

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**MEDIA CONTACT**

For media queries, please contact;

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*This announcement has been prepared by IEV Holdings Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

*The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Ong Hwee Li, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.*