



EZRA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)

ANNOUNCEMENT IN RELATION TO EMAS OFFSHORE LIMITED

The Board of Directors (the “**Board**”) of Ezra Holdings Limited (the “**Company**”, together with its subsidiaries and associated companies, the “**Group**”) refers to the announcements released by its subsidiary, EMAS Offshore Limited on 28 February 2017 as well as on 4 March 2017 on SGXNET (the “**4 March EOL Announcement**”).

Please refer to Appendix A for the 4 March EOL Announcement.

Shareholders and potential investors should exercise caution when trading in the Company’s shares in relation to this Announcement as well as the announcement released by the Company on 2 March 2017. When in doubt as to the action they should take, shareholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Shannon Ong
Company Secretary
5 March 2017