



天譽置業 (控股) 有限公司
SKYFAME REALTY (HOLDINGS) LIMITED
(Incorporated in Bermuda with limited liability)

UPDATE ON POSSIBLE DEBT RESTRUCTURING

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”).

Reference is made to the inside information announcements of the Company dated 5 July 2022, 7 July 2022, 12 July 2022, 25 July 2022 and 5 August 2022 (the “**Announcements**”) in relation to, among other things, (i) a winding up petition (the “**Petition**”) and an application (the “**JPL Application**”) for the appointment of “light touch” joint provisional liquidators for debt restructuring purposes filed by the Company; and (ii) the court hearing dates for the JPL Application and the Petition. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

COURT HEARING

The Company would like to announce that the Chief Justice of the Commercial Court of the Supreme Court Bermuda adjourned the Petition to Monday, 15 August 2022 at 2:30 p.m. (Bermuda time) to be heard together with the JPL Application.

Further announcements on the development of the Petition and the JPL Application will be made by the Company to update the shareholders and potential investors of the Company as and when required.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 15 August 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. YU Pan (Chairman), Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.