

SELECT GROUP LIMITED
Registration No.: 199500697Z
(Incorporated in Singapore)

INTERNAL RESTRUCTURING OF MALAYSIAN SUBSIDIARIES

The Board of Directors of Select Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that pursuant to an internal restructuring exercise, the Company had on 28 September 2015, transferred its equity interests (the “**Internal Restructuring**”) in Universal Dining Sdn. Bhd. and Hill Street Coffee Shop Sdn. Bhd. to Universal Dining Pte. Ltd. and Hill Street Coffee Shop Pte. Ltd. respectively. Universal Dining Sdn. Bhd. and Hill Street Coffee Shop Sdn. Bhd. are wholly-owned subsidiaries of the Company in Malaysia, while Universal Dining Pte. Ltd. and Hill Street Coffee Shop Pte. Ltd. are wholly-owned subsidiaries of the Company in Singapore.

Following the Internal Restructuring, Universal Dining Sdn. Bhd. and Hill Street Coffee Shop Sdn. Bhd. are now wholly-owned by Universal Dining Pte. Ltd. and Hill Street Coffee Shop Pte. Ltd. respectively, which are in turn, wholly-owned by the Company.

The Internal Restructuring is not expected to have any material impact on the earnings per share and net tangible assets of the Company and the Group for the current financial year ending 31 December 2015.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect in the Internal Restructuring, save for their interests arising by way of their shareholdings and/or directorships, as the case may be in the Company.

By Order of the Board

Tan Chor Khoo
Director
Date: 13 November 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**Exchange**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Bernard Lui.

Tel: 6389 3000; Email: bernard.lui@stamfordlaw.com.sg.