

**WING TAI HOLDINGS LIMITED**  
(Company Registration No. 196300239D)  
(Incorporated in the Republic of Singapore)

**INCREASE IN MEDIUM TERM NOTE PROGRAMME LIMIT  
FROM S\$500 MILLION TO S\$1 BILLION**

Wing Tai Holdings Limited (the "Company") wishes to announce that on 18 February 2014, the Company updated and upsized its Medium Term Note Programme (the "**MTN Programme**") pursuant to which the Company may from time to time issue notes (the "**Notes**") so that the aggregate principal amount of Notes which may be issued is increased from S\$500 million to S\$1 billion. The Notes will be issued pursuant to exemptions invoked under Sections 274 and 275 of the Securities and Futures Act, Chapter 289 of Singapore. The Hongkong and Shanghai Banking Corporation Limited is the arranger of the MTN Programme.

Under the MTN Programme, the Company may from time to time issue Notes in series or tranches denominated in Singapore dollars or any other currency agreed between the Company and relevant dealer(s) on the same or different issue dates. The proceeds of the issue of the Notes will be used to finance working capital requirements and investments of the Company and its subsidiaries and to refinance its existing borrowings.

The Notes will constitute direct, unconditional and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

Application has been made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the quotation for any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Notes on the SGX-ST are not to be taken as an indication of the merits of the Company, the subsidiaries of the Company, the associated companies of the Company, the MTN Programme or such Notes.

BY ORDER OF THE BOARD

Ooi Siew Poh  
Company Secretary  
20 February 2014