

KLW HOLDINGS LIMITED
(Company Registration Number 199504141D)
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 2,440,278,158 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.02 FOR EACH RIGHTS SHARE, WITH UP TO 2,440,278,158 FREE DETACHABLE WARRANTS ("WARRANTS"), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY ("WARRANT SHARE") AT AN EXERCISE PRICE OF S\$0.07 FOR EACH WARRANT SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE WITH ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, HELD BY THE SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE (AS DEFINED HEREIN), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS CUM WARRANTS ISSUE")

- **LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT**
 - **ELECTRONIC APPLICATIONS – SYSTEM MAINTENANCE ON 14 JUNE 2014 BETWEEN 12:00 P.M. TO 9:30 P.M.**
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The Board of Directors ("**Directors**") of KLW Holdings Limited (the "**Company**") refers to its announcements dated 15 November 2013, 13 March 2014, 23 April 2014, 15 May 2014, 28 May 2014 and 29 May 2014 (the "**Announcements**") and the offer information statement dated 10 June 2014 (the "**Offer Information Statement**") in relation to the Rights cum Warrants Issue.

LODGEMENT OF THE OFFER INFORMATION STATEMENT

Further to the Announcements, the Board wishes to announce that the Offer Information Statement dated 10 June 2014, together with the relevant application forms have been lodged with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore ("**Authority**") today. A copy of the Offer Information Statement can be found on the SGX-ST's Catalodge at:

http://www.sgx.com/wps/wcm/connect/sgx_en/home/catalodge/20140610+KLW+Holdings+Limited.

DESPATCH OF THE OFFER INFORMATION STATEMENT

The Offer Information Statement, together with the relevant application forms in relation to the Rights cum Warrants Issue, will be despatched to Entitled Shareholders on 11 June 2014.

WHERE TO COLLECT THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week from the date of despatch may obtain copies of the Offer Information Statement and forms from:

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20, The Metropolis
Singapore 138588

SHARE REGISTRAR

Intertrust Singapore Corporate Services Pte Ltd
3 Anson Road #27-01
Springleaf Tower
Singapore 079909

Purchasers who do not receive the Application Form for Rights Shares with Warrants ("**ARS**") and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above) for the period up to 5.00 p.m. on 25 June 2014.

ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS CUM WARRANTS ISSUE AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS

Acceptances of Rights Shares with Warrants provisionally allotted to the Entitled Shareholders and (if applicable) applications for Excess Rights Shares with Warrants under the Rights cum Warrants Issue may be made by (i) Entitled Depositors, on the Application Form for Rights Shares with Warrants and Excess Rights Shares with Warrants ("**ARE**") or by way of an Electronic Application through an ATM of a Participating Bank, or (ii) Entitled Scripholders on the Provisional Allotment Letter ("**PAL**").

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders may be found in the Offer Information Statement.

TRADING PERIOD FOR THE NIL-PAID RIGHTS

The trading of the "nil-paid" Rights commences with effect from **9.00 a.m. on 11 June 2014** and will end at **5.00 p.m. on 19 June 2014**. Entitled Depositors who sell their "nil-paid" Rights during this period need not forward the ARE to the purchasers of the provisional allotments of Rights Shares with Warrants (the "**Purchasers**").

Purchasers should note that CDP will, on behalf of the Company, send the Offer Information Statement together with the ARS to be issued to the Purchasers, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP. For the avoidance of doubt, Purchasers are not eligible to subscribe for Excess Rights Shares with Warrants.

The Offer Information Statement, the ARE and the PAL will not be despatched to Foreign Shareholders, or Purchasers whose registered addresses with CDP or the Company, as the case may be, are not in Singapore (the "**Foreign Purchasers**"). Foreign Shareholders and Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their depository agents or stockbrokers in Singapore.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares with Warrants which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares with Warrants commence. Such sales will, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account expenses to be incurred in relation thereto.

The Company further reserves the right to reject any acceptances of the Rights Shares with Warrants or any applications for Excess Rights Shares with Warrants where it believes or has reasons to believe that such acceptance or application may violate the applicable legislation of any jurisdiction.

IMPORTANT DATES AND TIMES

Events	Date / Time
Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	: 11 June 2014
Commencement of trading of "nil-paid" rights	: 11 June 2014 from 9.00 am
Last date and time for splitting rights	: 19 June 2014 at 5.00 pm

Last date and time for acceptance and payment : 25 June 2014 at 5.00 pm (9.30 pm for
for Rights Shares with Warrants Electronic Applications through ATM of
Participating Banks)

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Last date and time for application and payment : 25 June 2014 at 5.00 pm (9.30 pm for
for excess Rights Shares with Warrants Electronic Applications through ATM of
Participating Banks)

Expected date for issuance of Rights Shares with : 3 July 2014
Warrants

Expected date for crediting of Rights Shares and : 3 July 2014
Warrants

Expected date for refund of unsuccessful or : 3 July 2014
invalid applications (if made through CDP)

Expected date for commencement of trading of : 3 July 2014 from 9.00 am
Rights Shares

Expected date for commencement of trading of : 4 July 2014 from 9.00 am
Warrants

ELECTRONIC APPLICATIONS – SYSTEM MAINTENANCE

Shareholders are to note that there will be a system maintenance on the **14 June 2014, Saturday**, between **12:00 p.m.** to **9:30 p.m.**. As such, Electronic Application will not be available during the aforesaid period and time.

The full details of the Rights cum Warrants Issue are set out in the Offer Information Statement.

FOR AND ON BEHALF OF THE BOARD

Lee Boon Teck
Executive Chairman
KLW Holdings Limited

10 June 2014

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("Sponsor"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are:

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