

OUTCOME OF VOTE SOLICITATION IN RELATION TO THE PROPOSED SCHEME OF ARRANGEMENT

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 10 March 2022, 11 April 2022, 21 April 2022, 25 August 2022, 29 August 2022, and 14 September 2022 (the “**Announcements**”) in relation to the proposed scheme of arrangement (“**Scheme**”) between the Company and its creditors.

Capitalised terms used but not defined herein shall have the meaning as ascribed to them in the Announcements.

2. OUTCOME OF VOTE SOLICITATION

Pursuant to the terms of the Scheme, the cut-off date for Scheme Creditors to vote on the Scheme has passed on 4.00 p.m. 16 September 2022. The Board wishes to announce that the Scheme Managers have completed the adjudication process in relation to the Scheme and the Board is pleased to announce that the Scheme has been approved by the Scheme Creditors with the requisite majority in number and in value. The results of the voting are as follows:

	Votes For	Votes Against	Total No. of Valid votes	Abstain	Total
Number	15	1	16	2	18
%	93.8%	6.2%	100.0%		
Value (SGD)	4,654,266.74	10,214.88	4,664,481.62	561,335.19	5,225,816.81
%	99.8%	0.2%	100.0%		

The Company will be making an application to the Court to seek the sanction of the Scheme by the Court in due course. Once approval of the Scheme by the Court has been obtained and a sealed copy of the order of Court sanctioning the scheme of arrangement is lodged with the Registrar of Companies, the Scheme shall be binding on the Company and the Scheme Creditors.

Further announcements will be made by the Company and the Board via SGXNet as and when there are any material developments, in compliance with the SGX-ST Listing Manual Section B: Rules of Catalist.

3. TRADING CAUTION

Notwithstanding that the trading of the Company’s shares is suspended, shareholders and potential investors are advised to read this announcement and further announcements by the Company carefully. Shareholders and potential investors who are in doubt as to the action they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD
ALPHA DX GROUP LIMITED

Daiji Yamada
Executive Director and Chief Executive Officer
22 September 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are: -

Name: Mr Jerry Chua (Registered Professional, Evolve Capital Advisory Private Limited)

Address :138 Robinson Road, Oxley Tower, #13-02, Singapore 068906 Tel :(65) 6241 6626