

MODERNLAND OVERSEAS PTE.LTD.

One Marina Boulevard #28-00

Singapore 018989

Company Registration No. 201314695N

Singapore, 28 September 2026

NOTICE OF INTENDED RESTRUCTURING EFFECTIVE DATE

1. The Board of Modernland Overseas Pte. Ltd. (the "**Company**") refers to its announcements dated 14 August 2026, 25 August 2026, 27 August 2026, 17 September 2026, 24 September 2026 (the "**Announcements**") and its Scheme of Arrangement dated 14 August 2026 (the "**Scheme**"). Defined terms used herein are those of the above-mentioned Announcements and the Scheme.
2. The Company wishes to notify Scheme Creditors that the Restructuring Conditions (as defined in Clause 3.4 of the Scheme) have been satisfied.
3. Accordingly, pursuant to Clause 3.5 of the Scheme, the Company hereby gives notice that the Restructuring Effective Date for the Scheme will be 30 September 2026. The Company will notify Scheme Creditors once the Restructuring Effective Date has occurred.
4. On the Restructuring Effective Date, the Company will take each of the steps provided for at Clause 3.7 of the Scheme.
5. Noteholders should direct any queries to the Company's Investor Relations team and Kroll Issuer Services Limited (as the information, tender and exchange agent or, as the case may be, the information and tabulation agent) at the contact details provided below. Queries concerning the Scheme may be directed to the Company's solicitors, Oon & Bazul LLC:

PT Modernland Realty Tbk.

Danu Pate (danu.pate@modernland.co.id)

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Mu-yen Lo / Alison Lee (modernland@is.kroll.com)

Oon & Bazul LLC

Keith Han / Lye Yu Min / Germaine Teo (restructuring.team@oonbazul.com)

By Order of the Board

William Honoris

President Director

PT Modernland Realty Tbk.