

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), the board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 27 October 2016, all resolutions relating to the matters as set out in the Notice of AGM dated 12 October 2016 were put to the meeting and duly passed on poll vote.

The results of the poll on each resolution are set out below:

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
Ordinary Resolution 1 To receive and adopt the audited consolidated financial statements of the Company and the reports of the Directors and Auditors for the financial year ended 30 June 2016	519,835,331	519,834,331	100.00	1,000	0.00
Ordinary Resolution 2 To re-elect Mr Lee Chye Cheng, Adrian as a Director of the Company	519,784,331	518,783,331	99.81	1,001,000	0.19
Ordinary Resolution 3 To re-elect Mr Pang Kee Chai (Peng Qicai) as a Director of the Company	519,835,331	519,835,331	100.00	-	-
Ordinary Resolution 4 To re-elect Mr Ong Beng Chye as a Director of the Company	519,834,331	519,833,331	100.00	1,000	0.00

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
Ordinary Resolution 5 To approve the payment of Director's fees of S\$45,000 for FY2016 payable to Mr Teo Choon Kow @ William Teo and that, pursuant to Section 161 of the Singapore Companies Act, Chapter 50 of Singapore (" Companies Act "), and Rule 804 of the Catalist Rules, authority be and is hereby given to the Directors to allot and issue 2,123,000 new shares in the capital of the Company, at an issue price of \$0.0212 per share, in satisfaction of the said Director's fees.	519,765,331	519,464,331	99.94	301,000	0.06
Ordinary Resolution 6 To approve the payment of Directors' fees of S\$165,000 for the financial year ending 30 June 2017	519,835,331	519,834,331	100.00	1,000	0.00
Ordinary Resolution 7 To appoint Messrs Crowe Horwath First Trust LLP (" Crowe Horwath ") as the Company's auditors in place of Messrs BDO LLP (" BDO "), and to authorize the Directors to fix their remuneration	519,785,331	519,785,331	100.00	-	-
Ordinary Resolution 8 Authority to allot and issue shares	519,835,331	519,534,331	99.94	301,000	0.06

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
Ordinary Resolution 9 Authority to grant options and allot and issue shares under the Loyz Energy Employee Share Option Scheme	519,835,331	519,535,331	99.94	300,000	0.06
Ordinary Resolution 10 Authority to grant awards and allot and issue shares under the Loyz Energy Performance Share Plan	519,835,331	519,535,331	99.94	300,000	0.06

Samas Management Consultants Pte Ltd was appointed as the Company's scrutineer for the poll at the AGM.

Statement Pursuant to Rule 704(7) of the Catalist Rules

Mr Ong Beng Chye was re-elected as a Director of the Company and remains as the Chairman of the Nominating Committee and the Risk Management Committee as well as a member of the Audit Committee. The Board considers Mr Ong Beng Chye to be independent for the purpose of Rule 704(7) of the Catalist Rules.

Mr Lee Chye Cheng, Adrian was re-elected as a Director of the Company and remains as the Non-Executive Director as well as a member of the Audit Committee and the Remuneration Committee. The Board does not consider Mr Lee Chye Cheng, Adrian to be independent for the purpose of Rule 704(7) of the Catalist Rules.

BY ORDER OF THE BOARD

Pang Kee Chai (Peng Qicai)
Director

27 October 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd., at 8 Robinson Road #09-00 ASO Building Singapore 048544, telephone (65) 6636 4201.