

**FALCON ENERGY GROUP LIMITED**  
(Company Registration No: 200403817G)  
(Incorporated in the Republic of Singapore)

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**UPDATE ON APPLICATION FOR MORATORIUM PURSUANT TO SECTION 64 OF THE  
INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's previous announcements dated 15 January 2023, 8 September 2023, 13 September 2023, 15 September 2023, 18 September 2023, 5 October 2023 and 5 December 2023 (the "Previous Announcements").*

The Board of Directors of Falcon Energy Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's Previous Announcements.

By way of Registrar's Notice dated 6 December 2023, the Court made the following directions for the Extension Application:

- (a) The Company is to immediately notify and serve a copy of all documents filed in the Extension Application to all persons that are affected by the application (the "**Affected Persons**").
- (b) The Affected Persons are to file and serve their respective reply affidavits (if any) by 4pm on 8 December 2023.
- (c) The Company is to file and serve its final response affidavit, if any, by 4pm on 11 December 2023.
- (d) Written submissions are to be filed and exchanged by 4pm on 13 December 2023.
- (e) The Company is to provide the Court with (a) list of persons (including the names of their counsel) who are likely to attend the hearing on 15 December 2023, and (b) if the application is likely to be substantively disputed, a proposed time bank for the hearing by 12pm on 14 December 2023.
- (f) The hearing for the Extension Application is fixed for 10am on 15 December 2023.

A copy of the Registrar's Notice dated 6 December 2023, as well as all documents filed by the Company in the Moratorium and Extension Application, can be assessed from the link below:

**Link:** <https://shooklin.awsapps.com/workdocs/index.html#/share/document/51ca1810e8ce7ee1a5d154105087dee76f112ab61e16a4ff2519ab04c17067e9>

**Passcode:** 5027

**Expiry Date:** 5 January 2024

The Company and the Board will make further announcements as appropriate or when there are further developments.

Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have doubt about the actions they should take.

**BY ORDER OF THE BOARD**

Tan Pong Tyea  
Chairman and Chief Executive Officer  
6 December 2023