SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: **Eagle Hospitality Trust** 2. Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust Name of Trustee-Manager/Responsible Person: Eagle Hospitality REIT Management Pte. Ltd. (see paragraph 12 of Part III) 3. Name of Director/CEO: Howard Chorng Jeng Wu 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 01-Jul-2019

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

	Date of acquisition of or change in interest:
Γ	O1-Jul-2019
	Date on which Director/CEO became aware of the acquisition of, or change in, interest (i) (if different from item 1 above, please specify the date):
(01-Jul-2019
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
	N.A.
	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:
	24,000,000 stapled securities of Eagle Hospitality Trust ("EHT")
	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):

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ercise of employee share options
ceptance of take-over offer for Listed Issuer
prporate action by Listed Issuer (please specify):
hers (please specify):
see paragraph 9 below.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	66,102,000	66,102,000
As a percentage of total no. of ordinary voting shares/units:	0	7.62	7.62
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	52,602,000	52,602,000

As a percentage of total no. of ordinary voting shares/units:	0	6.06	6.06	
Circumstances giving rise to deemed in [You may attach a chart(s) in item 10 to set out in item 8 tables 1 to 8, arises]				
Pursuant to a stapled security lending agreem manager for the Offering) and Fortress Empire Securities ("Loaned Stapled Securities") from F Empire Group Ltd. has a deemed interest in th	e Group Ltd, DB Fortress Empire	S Bank Ltd. has borr Group Ltd. As a resu	owed 37,500,000 Stapled	
DBS Bank Ltd., had, on 21 June 2019, partially of 13,500,000 Stapled Securities solely for the purwhich had been over-allotted in connection with made under the price stabilisation action. Account 24,000,000 Stapled Securities to Fortress Empi 24,000,001 Stapled Securities.	rpose of coveri vith the Offering ordingly, DBS B	ng the balance of th g and which were no lank Ltd. would have	e Loaned Stapled Securities of covered by purchases of to re-deliver	n
Fortress Empire Group Ltd is wholly-owned by Wu has a deemed interest in the Stapled Secu				ng
Vertical Gain Investments Inc and Dragonbay I and 26,715,999 Stapled Securities respectively wholly-owned by Mr Howard Chorng Jeng Wu	. Each of Vertic			
By virtue of the foregoing, Mr Howard Chorng held by Vertical Gain Investments Inc and Dra 24,000,001 Stapled Securities held by Fortress deemed interest in 52,602,000 Stapled Securit	gonbay Fortun Empire Group	e Inc. Together with	his other deemed interest in	
Attachments (if any): 🕤				
(The total file size for all attachment(s) sh	nould not exceed	d 1MB.)		
If this is a replacement of an earlier no	tification, ple	ase provide:		
(a) SGXNet announcement reference (the "Initial Announcement"):	e of the <u>first</u>	notification which	was announced on SGXN	Vet
(b) Date of the Initial Announcement:	:			

(c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

12. Remarks (if any):

9.

10.

11.

The listed issuer, EHT, is a stapled group comprising Eagle Hospitality Real Estate Investment Trust ("EH-REIT") and Eagle Hospitality Business Trust ("EH-BT"). Each Stapled Security comprises one unit in EH-REIT stapled to one unit in EH-BT. EH-REIT is managed by Eagle Hospitality REIT Management Pte. Ltd. while EH-BT is managed by Eagle Hospitality Business Trust Management Pte. Ltd.

The percentage of stapled securityholding set out above is rounded to two decimal places and is calculated on the basis of 867,888,000 outstanding Stapled Securities immediately after completion of the Offering.

em 13 i	is to be completed by an individual submitting this notification form on behalf of the Director/CEO.
	iculars of Individual submitting this notification form to the Listed Issuer:
(a)	Name of Individual:
	Howard Chorng Jeng Wu
(b)	Designation (if applicable):
	Non-Independent and Non-Executive Chairman
(c)	Name of entity (if applicable):
	Eagle Hospitality REIT Management Pte. Ltd.