

ABTERRA LTD.

(Company Registration No. 199903007C)

PROFIT GUIDANCE FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2015

In anticipation of the announcement of the unaudited financial results for the third quarter ended 30 September 2015 ("3Q 2015"), the Board of Directors (the "Board") of Abterra Ltd. (the "Company", together with its subsidiaries, the "Group") deems it appropriate to issue a profit warning in respect of the unaudited financial results for the Group for 3Q 2015.

Following a preliminary assessment of the Group's unaudited consolidated financial results, the Board wishes to advise shareholders that the Group is expected to report a loss for 3Q 2015.

Full details of the Group's financial results for 3Q 2015 will be disclosed when the Group announces its unaudited consolidated financial statements on 9 November 2015.

BY ORDER OF THE BOARD

Lau Yu Chief Executive Officer 6 November 2015