

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No.: 34074)

PAYMENT OF INTEREST IN RESPECT OF 2023 THIRD TRANCHE MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the 2023 third tranche medium term notes (also known as China Everbright Water Limited Third Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第三期中期票據) (Abbreviation: 23光大水務MTN003; Code: 102382170)) with a principal amount of RMB1 billion (the “**2023 Third Tranche MTNs**”) to the institutional investors in the national inter-bank bond market of mainland China on 21 August 2023 and 22 August 2023.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 23 August 2024 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the 2023 Third Tranche MTNs for the period from 23 August 2023 to 22 August 2024 (both dates inclusive) (the “**Payment of Interest**”). The interest for the 2023 Third Tranche MTNs is payable by way of simple interest for the period from 23 August 2023 to 22 August 2024 (both dates inclusive) at a rate of 2.82 per cent. per annum.

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/> an announcement containing further information on the Payment of Interest.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 15 August 2024