SINO CONSTRUCTION LIMITED
(Incorporated in the Republic of Singapore)
(Registration No: 200613299H)

RESIGNATION OF NON-EXECUTIVE CHAIRMAN AND EXECUTIVE DIRECTOR AND CHANGE OF BOARD COMPOSITION

The Board of Directors of Sino Construction Limited (the "**Company**" and together with its subsidiaries, collectively, the "**Group**") wishes to announce that Mr Chee Tet Choy Andy and Mr Lim Tiong Hian (Lin ZhongXian) have resigned as Non-Executive Chairman and Executive Director of the Company respectively with effect from 18 February 2015.

The Company would like to record its appreciation to Mr Chee Tet Choy Andy and Mr Lim Tiong Hian (Lin ZhongXian) for their effort and contributions during their tenure as Directors of the Commpany.

The resignation of Mr Chee Tet Choy Andy and Mr Lim Tiong Hian (Lin ZhongXian) pursuant to the requirement of Rule 704(7) of the Listing Manual of Singapore Exchange Securities Trading Limited will be released in a separate announcement.

Consequent to the aforesaid changes and with effect from 18 February 2015, the composition of the Board of the Company shall be as follows:

Board of Directors

Drew Ethan Madacsi	- Executive Director
Chan Ying Wei	- Independent Director
Chong Chee Meng Gerard	- Independent Director
Rajesh Dilip Wadhwani	- Independent Director

The composition of the Board Committees of the Company remains unchanged.

By Order of the Board
Drew Ethan Madacsi
Executive Director
18 February 2015