

## Financial Statements and Related Announcement::Half Yearly Results

## Issuer &amp; Securities

|                         |   |
|-------------------------|---|
| <b>Issuer/ Manager</b>  | CAPITAMALLS ASIA TREASURY LIMITED                     |
| <b>Securities</b>       | CAPITAMALLASTRS\$400M3.8%220112 - SG3256978176 - PW3Z |
| <b>Stapled Security</b> | No  |

## Announcement Details

|  |   |
|--|---|
| <b>Announcement Title</b>  | Financial Statements and Related Announcement   |
| <b>Date &amp; Time of Broadcast</b>  | 04-Aug-2016 06:59:48  |
| <b>Status</b>  | New   |
| <b>Announcement Sub Title</b>  | Half Yearly Results   |
| <b>Announcement Reference</b>  | SG160804OTHR79DG  |
| <b>Submitted By (Co./ Ind. Name)</b>   | Tan Lee Nah   |
| <b>Designation</b>   | Company Secretary   |
| <b>Description (Please provide a detailed description of the event in the box below - Refer to the Online help for the format)</b> | Financial Statements released in connection with the \$400,000,000 in aggregate principal amount of retail bonds due 2022 issued by CapitaMalls Asia Treasury Limited and unconditionally and irrevocably guaranteed by CapitaLand Mall Asia Limited. |

## Additional Details

|                                   |  |
|-----------------------------------|--|
| <b>For Financial Period Ended</b> | 30/06/2016   |
| <b>Attachments</b>                | <a href="#">CMA_UnauditedIncomeStatement_StatementofFinancialPosition1H2016.pdf</a><br>Total size =49K |





**CAPITALAND LIMITED**  
Registration Number: 198900036N  
(Incorporated in the Republic of Singapore)

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**CAPITALAND MALL ASIA LIMITED**  
**2016 HALF-YEARLY FINANCIALS**  
**TABLE OF CONTENTS**

| <b>Item No.</b> | <b>Description</b>                           | <b>Page No.</b> |
|-----------------|--|-----------------|
| 1               | Consolidated Income Statement                | 2               |
| 2               | Consolidated Statement of Financial Position | 3               |

*The half-yearly unaudited consolidated income statement and statement of financial position of CapitaLand Mall Asia Limited and its subsidiaries are released in connection with the S\$400,000,000 in aggregate principal amount of retail bonds due 2022 issued by CapitaMalls Asia Treasury Limited and unconditionally and irrevocably guaranteed by CapitaLand Mall Asia Limited.*

**CapitaLand Mall Asia Limited and its subsidiaries**  
**Unaudited Consolidated Income Statement**  
**For the six months ended 30 June 2016**

|                                   | <b>Six months<br/>ended 30<br/>June 2016<br/>S\$ million</b> |
|-----------------------------------|--|
| Revenue                           | 254  |
| Cost of Sales                     | (92)   |
| Gross Profit                      | <b>162</b>   |
| Other Operating Income            | 76   |
| Administrative Expenses           | (55)   |
| Other Operating Expenses          | (8)  |
| Finance Costs                     | (88)   |
| Share of Results (net of tax) of: |  |
| - Associates                      | 133  |
| - Joint Ventures                  | 69   |
|                                   | 202  |
| Profit before Taxation            | 289  |
| Taxation                          | (28)   |
| Profit for the Period             | 261  |
| Attributable to:                  |  |
| Owners of the Company             | <b>239</b>   |
| Non-Controlling Interests         | 22   |
| Profit for the Period             | 261  |

**CapitaLand Mall Asia Limited and its subsidiaries**  
**Unaudited Consolidated Statement of Financial Position**  
**As at 30 June 2016**

|  | <b>30 June 2016</b><br><b>S\$ million</b> |
|--|---|
| <b>Non-Current Assets</b>                            |   |
| Investment Properties / Properties Under Development | 3,963                                     |
| Associates   | 4,544                                     |
| Joint Ventures                                       | 2,696                                     |
| Other Assets   | 1,940                                     |
|  | <b>13,143</b>                             |
| <b>Current Assets</b>                                |   |
| Trade and Other Receivables                          | 594                                       |
| Cash and Cash Equivalents                            | 453                                       |
| Development Properties for Sale and Stocks           | 95  |
|  | <b>1,142</b>                              |
| <b>Total Assets</b>                                  | <b>14,285</b>                             |
| <b>Equity Attributable to Owners of the Company</b>  |   |
| Share Capital  | 3,830                                     |
| Revenue Reserves                                     | 3,132                                     |
| Other Reserves                                       | 60  |
|  | <b>7,022</b>                              |
| Non-Controlling Interests                            | 700                                       |
| <b>Total Equity</b>                                  | <b>7,722</b>                              |
| <b>Non-Current Liabilities</b>                       |   |
| Loans and Borrowings                                 | 2,244                                     |
| Other Non-Current Liabilities                        | 3,285                                     |
|  | <b>5,529</b>                              |
| <b>Current Liabilities</b>                           |   |
| Trade and Other Payables                             | 807                                       |
| Loans and Borrowings                                 | 133                                       |
| Other Current Liabilities                            | 94  |
|  | <b>1,034</b>                              |
| <b>Total Liabilities</b>                             | <b>6,563</b>                              |
| <b>Total Equity and Liabilities</b>                  | <b>14,285</b>                             |