

AOXIN Q & M DENTAL GROUP LIMITED
(Company Registration Number 201110784M)
(Incorporated in the Republic of Singapore)

RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")

The Board of Directors (the **Board**" or the **Directors**") of Aoxin Q & M Dental Group Limited (the **Company**") refers to the announcement released by the Company on 4 October 2021 in relation to *inter alia*, the proposed acquisition of 49% of the issued and paid-up share capital of Acumen Diagnostics Pte. Ltd. (**Previous Announcement**").

Capitalised terms used in this announcement, unless otherwise defined, shall have the definitions ascribed to them in the Previous Announcement.

Further to the Previous Announcement, the Board is pleased to announce that the Company has on 8 October 2021 received a listing and quotation notice ("**LQN**") for the listing of, and quotation for, 127,272,726 Consideration Shares to be issued in connection with the Proposed Transactions, subject to:

- (a) compliance with the SGX-ST's listing requirements for the Consideration Shares; and
- (b) Shareholders' approval for the Proposed Transactions to be obtained at an EGM to be convened.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Consideration Shares, the Company and / or its subsidiaries.

The Company will make further announcement(s) in relation to the Proposed Transactions, as and when appropriate.

BY ORDER OF THE BOARD

Dr. Shao Yongxin
Executive Director and Group Chief Executive Officer
11 October 2021

For more information, please contact:
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This Announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This Announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**Exchange**") and the Exchange assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.