



EZRA HOLDINGS LIMITED

(UEN/Company Registration No. 199901411N)

(Incorporated in the Republic of Singapore)

("Ezra")

Notice to holders (the "**Noteholders**") of the outstanding
S\$150,000,000 4.875 Per Cent. Notes Due 2018 comprised in Series 003 (ISIN: SG55F3991618)
(the "**Notes**")

of Ezra

convened for 10.00 a.m. (Singapore time) on 13 April 2016 at
15 Hoe Chiang Road, #28-01, Tower Fifteen, Arctic Room, Singapore 089316

NOTICE OF RESULTS OF MEETING

NOTICE IS HEREBY GIVEN by Ezra pursuant to Condition 16 of the Notes that the Extraordinary Resolution tabled at the meeting of the Noteholders on 13 April 2016 has been duly passed (with 99.63% of the total number of votes cast in favour of the Extraordinary Resolution) as an Extraordinary Resolution of the Noteholders without any amendment. Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 22 March 2016 sent to the Noteholders.

The date of payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders will be no later than five business days after the passing of the Extraordinary Resolution at the Meeting. Ezra and HSBC Institutional Trust Services (Singapore) Limited will thereafter enter into a supplemental trust deed to provide for the Amendments.

BY ORDER OF THE BOARD

Yeo Keng Nien
Company Secretary
13 April 2016