

**BPI FAMILY SAVINGS BANK, INC.’S
EARLY CLOSING OF CONSENT SOLICITATION PERIOD
IN RELATION TO ITS PHILIPPINE PESO DENOMINATED 4.30% 2.5 YEAR FIXED RATE
BONDS DUE 2022**

BPI Family Savings Bank, Inc. (the “*Issuer*”), the Philippines’ largest thrift bank, will end the consent solicitation period at 12:00 p.m. on August 6, 2021, earlier than the expiration date of the original consent solicitation period set to run from July 13 to 12:00 p.m. on August 24, 2021. The Issuer confirms that it has already obtained from the record bondholders the required consent to the merger of the Issuer and its parent company, Bank of Philippine Islands.

Subject to the fulfillment of all the conditions for the payment of the Consent Fee provided in the Consent Solicitation Statement, existing bondholders as of record date, whose Consent Forms have been delivered to the Trustee on or before the adjusted expiration date and subsequently validated by the Registrar, will be entitled to receive the Consent Fee of PhP1.00 per PhP1,000.00 of the principal amount of the Bonds.

Any questions on the consent solicitation may be directed to:

<i>The Trustee</i>	<i>The Advisor</i>
LAND BANK OF THE PHILIPPINES – TRUST BANKING GROUP	BPI CAPITAL CORPORATION
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