



WILTON RESOURCES CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200300950D)
(the “Company”)

PLACEMENT OF AN AGGREGATE OF 50,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – COMPLETION OF THE PLACEMENT

The board of directors of the Company (the “Board”) refers to the Company’s announcements dated 14 November 2016 and 24 November 2016 (the “Announcements”) relating to the proposed placement of 50,000,000 new ordinary shares in the capital of the Company to Mr Seah Cheong Leng and Ms Ng Suk Sian as joint holders (collectively, the “Placees”) at a placement price of S\$0.06 per placement share (the “Placement”).

Unless defined otherwise, capitalised terms used in this announcement shall have the meanings ascribed to them in the Announcements.

The Board is pleased to announce that the Placement has been completed today, pursuant to which the 50,000,000 Placement Shares were allotted and issued, and the issued share capital of the Company has increased by 50,000,000 Shares.

Following completion of the Placement, the total number of issued Shares of the Company has increased from 2,236,700,286 Shares to 2,286,700,286 Shares. The 50,000,000 Placement Shares are issued free from all claims, charges, liens, and other encumbrances and shall rank *pari passu* in all respects with the existing Shares, except that the Placement Shares will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before 28 November 2016.

The 50,000,000 Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST from 9.00 a.m. on 1 December 2016. The LQN is not an indication of the merits of the Placement Shares, the Placement, the Company, its subsidiaries, and their securities.

BY ORDER OF THE BOARD

Wijaya Lawrence
Chairman and President
28 November 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“Sponsor”), SAC Advisors Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Sebastian Jones, at 1 Robinson Road #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829.

SAC Advisors Private Limited is a wholly-owned subsidiary of SAC Capital Private Limited