

LANTROVISION (S) LTD
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199203374R)

DESPATCH OF SCHEME DOCUMENT

1. Introduction

The Board of Directors (the "**Board**" or "**Directors**") of Lantrovision (S) Ltd (the "**Company**") refers to the joint announcement made by the respective boards of the directors of the Company and Mirait Singapore Pte. Ltd. (the "**Offeror**") on 27 January 2016 (the "**Joint Announcement**") in relation to the proposed acquisition by the Offeror of all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act, Chapter 50 of Singapore (the "**Companies Act**") and the Singapore Code on Take-overs and Mergers (the "**Code**").

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Joint Announcement.

2. Despatch of Scheme Document

The Directors wish to announce that pursuant to an Order of Court dated 13 April 2016 (the "**Order**"), the Company has obtained leave from the High Court of Singapore to convene a meeting of the shareholders of the Company (the "**Shareholders**") for the purposes of considering, and if thought fit, approving the Scheme (the "**Court Meeting**").

The Company will be despatching to Shareholders today a scheme document ("**Scheme Document**") dated 18 April 2016 containing, *inter alia*, the following:

- (i) the terms and other details of the Scheme, including the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors in relation to the Scheme; and
- (ii) the notice of the Court Meeting, to be held at Tanglin 1 & 2 Room, Level 1, RELC International Hotel, 30 Orange Grove Road, Singapore 258352 on 11 May 2016 at 9.30 a.m.

Shareholders, including Overseas Shareholders, may obtain additional copies of this Scheme Document and any related documents, during normal business hours on any day prior to the date of the Court Meeting, from the registered office of the Company in Singapore at 8 Ayer Rajah Crescent, Singapore 139939.

Alternatively, an Overseas Shareholder may write in to the Company at the same address to request for this Scheme Document and any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to three (3) market days prior to the date of the Court Meeting.

An electronic copy of the Scheme Document and the Notice of Court Meeting will be made available at the website of the SGX-ST at www.sgx.com.

3. Directors' Responsibility Statement

The Directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept full responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board
LANTROVISION (S) LTD

Lim Lee Choo
Company Secretary
18 April 2016