



## RESULTS OF EXTRAORDINARY GENERAL MEETING

The board of directors (the "Board") of China Fishery Group Limited (the "Company") is pleased to announce that all resolutions relating to matters set out in the Notice of Extraordinary General Meeting (the "EGM") dated 9 January 2014 were passed by way of poll at the EGM of the Company held on 27 January 2014.

### Poll Results

The following are the poll results in respect of the ordinary resolutions passed at the EGM of the Company which were confirmed by B.A.C.S. Private Limited, the Singapore Share Transfer Agent of the Company, which also acted as scrutineers:

Ordinary Resolutions		FOR		AGAINST	
		No. of votes	Percentage over total votes exercised at the EGM	No. of votes	Percentage over total votes exercised at the EGM
1.	Proposed Renewal of the Mandate for Interested Person Transactions	294,873,962	99.13%	2,596,900	0.87%
2.	Proposed Renewal of the Share Buy Back Mandate	1,724,241,712	99.85%	2,662,000	0.15%
3.	Proposed Issue of Unlisted Warrants and Warrant Shares	*1,481,016,684	98.75%	18,786,000	1.25%

#### Note:

- \* At the EGM, Super Investment Limited, a controlling shareholder holding 1,426,432,850 shares in the Company, voted for Resolution 3. The total number of votes cast by the independent shareholders of the Company were 73,369,834 shares, of which 54,583,834 shares (representing approximately 74.40%) voted for Resolutions 3.

By Order of the Board

Busarakham Kohsikaporn  
Company Secretary

27 January 2014