

Catatan/ Notes	30 September/ September 30, 2015 (Tidak Diaudit/ Unaudited)	Disajikan kembali (Catatan 58)/ As Restated (Note 58)		1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013	
		31 Desember/ December 31, 2014			
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	4	6.746.592.706.043	2.820.497.518.399	4.297.171.783.147	Cash and cash equivalents
Investasi jangka pendek	5	677.903.310.054	700.077.602.133	1.129.454.193.611	Short-term investments
Investasi Mudharabah		-	-	255.000.000.000	Investment in Mudharabah
Piutang usaha - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 1.738.390.404 pada tanggal 30 September 2015 dan 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013	6	18.260.785.653	26.571.928.584	33.408.205.075	Trade accounts receivable - net of allowance for doubtful accounts of Rp 1,738,390,404 as of September 30, 2015 and December 31, 2014 and January 1, 2014/December 31, 2013
Pihak berelasi		109.884.892.595	82.171.600.094	54.348.627.348	Related parties
Pihak ketiga					Third parties
Investasi sewa neto pembiayaan yang akan jatuh tempo dalam waktu satu tahun	7	875.760.160	5.450.370.986	-	Current portion of net investment in finance lease
Piutang lain-lain	8	23.246.851.871	24.991.237.651	22.355.885.331	Other accounts receivable
Persediaan - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 22.066.506.604, Rp 23.044.617.644 dan Rp 24.601.520.036 pada tanggal 30 September 2015 dan 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013	9	5.962.847.426.856	5.015.819.432.799	3.603.894.390.520	Inventories - net of allowance for decline in value of Rp 22,066,506,604, Rp 23,044,617,644 and Rp 24,601,520,036 as of September 30, 2015 and December 31, 2014 and January 1, 2014/December 31, 2013, respectively
Perlengkapan	10	4.089.861.648	3.331.164.724	1.285.461.663	Supplies
Uang muka	11	3.463.872.530.337	2.017.735.301.800	1.712.187.364.421	Advances
Pajak dibayar dimuka	11	413.582.566.883	468.030.022.497	410.369.294.298	Prepaid taxes
Biaya dibayar dimuka yang akan jatuh tempo dalam waktu satu tahun	12	12.053.222.384	3.211.703.701	7.592.229.474	Current portion of prepaid expenses
Aset lain-lain	19	200.000.000	200.000.000	200.000.000	Other assets
Jumlah Aset Lancar		17.433.409.914.484	11.168.087.883.368	11.527.267.434.888	Total Current Assets
ASET TIDAK LANCAR					NONCURRENT ASSETS
Piutang usaha - pihak ketiga	6	5.176.226	19.634.408	18.514.844.938	Trade accounts receivable - third parties
Investasi sewa neto pembiayaan - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun	7	234.653.417.745	235.301.188.819	-	Net investment in finance lease - net of current portion
Piutang pihak berelasi non-usaha	13	179.396.846.879	100.515.606.025	-	Due from a related party
Investasi dalam saham	14	5.421.002.193.053	5.331.879.376.364	827.855.883.710	Investment in shares
Biaya dibayar dimuka - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun	12	30.651.057.572	755.963.447	864.140.964	Prepaid expenses - net of current portion
Tanah yang belum dikembangkan	15	8.553.628.155.328	8.038.488.597.728	7.247.210.622.684	Land for development
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 657.911.067.419, Rp 572.183.723.621 dan Rp 516.959.918.700 pada tanggal 30 September 2015 dan 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013	16	758.000.433.419	607.141.046.472	437.504.128.553	Property and equipment - net of accumulated depreciation of Rp 657,911,067,393, Rp 572,183,723,621 and Rp 516,959,918,700 as of September 30, 2015 and December 31, 2014 and January 1, 2014/December 31, 2013, respectively
Properti investasi - setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 627.922.642.956, Rp 565.481.558.912 dan Rp 489.006.095.252 pada tanggal 30 September 2015 dan 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013	17	3.000.774.449.507	2.714.951.438.150	2.503.357.937.977	Investment properties - net of accumulated depreciation of Rp 627,922,641,433, Rp 565,481,558,912 and Rp 489,006,095,252 as of September 30, 2015 and December 31, 2014 and January 1, 2014/December 31, 2013, respectively
Goodwill	18	9.302.932.297	9.302.932.297	9.302.932.297	Goodwill
Aset lain-lain - setelah dikurangi akumulasi amortisasi sebesar Rp 4.120.703.537 pada tanggal 30 September 2015 dan 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013	19	414.791.247	415.492.500	414.557.500	Other assets - net of accumulated amortization of Rp 4,120,703,537 as of September 30, 2015 and December 31, 2014 and January 1, 2014/December 31, 2013
Jumlah Aset Tidak Lancar		18.187.829.453.273	17.038.771.276.210	11.045.025.048.623	Total Noncurrent Assets
JUMLAH ASET		35.621.239.367.757	28.206.859.159.578	22.572.292.483.511	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUMI SERPONG DAMAI Tbk DAN ENTITAS ANAK

Laporan Posisi Keuangan Konsolidasian

30 September 2015 dan 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT BUMI SERPONG DAMAI Tbk AND ITS SUBSIDIARIES

Consolidated Statements of Financial Position

September 30, 2015 and December 31, 2014 and January 1, 2014/December 31, 2013
(Figures are Presented in Rupiah, unless Otherwise Stated)

		Disajikan kembali (Catatan 58)/ As Restated (Note 58)			
	Catatan/ Notes	30 September/ September 30, 2015 (Tidak Diaudit/ Unaudited)	31 Desember/ December 31, 2014	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013	
LIABILITAS DAN EKUITAS					
LIABILITAS JANGKA PENDEK					
Utang bank jangka pendek	20	1.547.000.000.000	1.420.000.000.000	1.330.000.000.000	Short-term bank loans
Utang usaha - pihak ketiga	21	318.943.644.956	156.151.446.366	95.714.598.636	Trade accounts payable - third parties
Utang pajak	22	55.395.739.854	55.621.644.230	42.958.151.905	Taxes payable
Beban akrual	23	214.569.835.625	136.385.678.501	91.311.856.836	Accrued expenses
Setoran jaminan	24	146.213.663.510	133.056.620.565	122.071.374.317	Security deposits
Uang muka diterima	25	2.939.844.351.287	3.127.687.085.489	2.513.348.806.634	Advances received
Sewa diterima dimuka	26	362.420.276.292	171.180.863.118	121.899.366.949	Rental advances
Bagian liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun:					Current portion of long-term liabilities:
Utang bank jangka panjang	27	83.361.581.035	1.024.000.000	-	Long-term bank loan
Liabilitas sewa pembiayaan	28	70.462.464.281	17.118.872.342	-	Lease liabilities
Utang obligasi	29	-	84.832.538.790	-	Bonds payable
Liabilitas lain-lain	31	110.341.107.183	130.027.206.245	118.789.628.230	Other liabilities
Jumlah Liabilitas Jangka Pendek		5.848.552.664.023	5.433.085.955.646	4.436.093.783.507	Total Current Liabilities
LIABILITAS JANGKA PANJANG					
Setoran jaminan	24	65.311.279.287	35.871.243.437	27.347.563.789	Security deposits
Uang muka diterima	25	1.061.833.598.254	724.928.017.804	1.211.467.561.792	Advances received
Sewa diterima dimuka	26	334.639.480.483	345.935.488.656	351.986.734.462	Rental advances
Liabilitas imbalan kerja jangka panjang	44	265.703.233.920	236.592.955.408	194.444.687.452	Long-term employee benefits liability
Taksiran liabilitas untuk pengembangan prasarana	30	148.252.232.927	166.868.443.690	175.272.597.305	Estimated liabilities for future improvements
Liabilitas jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun:					Long-term liabilities - net of current portion:
Utang bank jangka panjang	27	76.694.000.000	101.986.888.224	32.668.511.072	Long-term bank loan
Liabilitas sewa pembiayaan	28	128.598.947.503	32.678.165.271	-	Lease liabilities
Utang obligasi	29	5.878.894.855.842	2.649.518.385.982	2.730.273.852.579	Bonds payable
Liabilitas lain-lain	31	169.681.891.062	39.223.782.526	-	Other liabilities
Jumlah Liabilitas Jangka Panjang		8.129.609.519.278	4.333.603.370.998	4.723.461.508.451	Total Noncurrent Liabilities
Jumlah Liabilitas		13.978.162.183.301	9.766.689.326.644	9.159.555.291.958	Total Liabilities
EKUITAS					
Ekuitas yang dapat Diatribusikan kepada Pemilik Entitas Induk					
Modal saham - nilai nominal Rp 100 per saham					Capital stock - Rp 100 par value per share
Modal dasar - 40.000.000.000 saham					Authorized - 40,000,000,000 shares
Modal ditempatkan dan disetor penuh - masing-masing 19.246.696.192 saham, 18.371.846.392 saham dan 17.496.996.592 saham pada tanggal 30 September 2015 dan 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013	33	1.924.669.619.200	1.837.184.639.200	1.749.699.659.200	Issued and paid-up - 19,246,696,192 shares, 18,371,846,392 shares and 17,496,996,592 shares as of September 30, 2015 and December 31, 2014 and January 1, 2014/ December 31, 2013, respectively
Tambahan modal disetor	34	6.377.290.808.157	4.809.390.561.480	3.296.591.510.721	Additional paid-in capital
Selisih nilai transaksi dengan kepentingan nonpengendali	35	(181.209.430.510)	(181.209.430.510)	(196.795.305.341)	Difference in value arising from transactions with non-controlling interests
Selisih penjabaran mata uang asing		445.780.853	-	-	Translation Adjustment
Saldo laba					Retained earnings
Ditentukan penggunaannya	37	33.812.873.217	31.812.873.217	29.812.873.217	Appropriated
Belum ditentukan penggunaannya		10.280.847.180.290	8.849.119.317.911	5.335.456.514.256	Unappropriated
Ekuitas pada keuntungan belum direalisasi atas kenaikan nilai investasi tersedia untuk dijual	36	347.362.053	2.549.979.875	5.845.812.364	Share in unrealized gain on increase in value of available for sale investments
Jumlah		18.436.204.193.260	15.348.847.941.173	10.220.611.064.417	Total
Kepentingan Nonpengendali	39	3.206.872.991.196	3.091.321.891.761	3.192.126.127.136	Non-controlling Interests
Jumlah Ekuitas		21.643.077.184.456	18.440.169.832.934	13.412.737.191.553	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		35.621.239.367.757	28.206.859.159.578	22.572.292.483.511	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	Tidak Diaudit/Unaudited 30 September/September 30, (Sembilan bulan/Nine months)		
		2015	2014	
PENDAPATAN USAHA	40	4.633.497.247.055	3.936.753.316.869	REVENUES
BEBAN POKOK PENJUALAN	41	<u>(1.174.542.884.828)</u>	<u>(953.246.182.339)</u>	COST OF REVENUES
LABA KOTOR		<u>3.458.954.362.227</u>	<u>2.983.507.134.530</u>	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Penjualan	42	(377.852.526.822)	(333.322.231.783)	Selling
Umum dan administrasi	43	<u>(912.458.873.328)</u>	<u>(745.677.044.347)</u>	General and administrative
Jumlah Beban Usaha		<u>(1.290.311.400.150)</u>	<u>(1.078.999.276.130)</u>	Total Operating Expenses
LABA USAHA		<u>2.168.642.962.077</u>	<u>1.904.507.858.400</u>	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Pendapatan bunga dan investasi	45	188.678.193.562	217.580.674.857	Interest and investment income
Keuntungan selisih kurs mata uang asing - bersih		148.802.249.216	18.188.388.912	Gain on foreign exchange - net
Dampak pendiskontoan aset dan liabilitas keuangan - bersih		10.823.793.856	4.961.803.946	Impact of discounting of financial asset and liabilities - net
Pendapatan dividen		2.276.741.385	1.685.306.572	Dividend income
Bagian laba bersih investasi pada entitas asosiasi dan ventura bersama		37.566.269.457	1.610.746.185.747	Share in net income of associates and joint ventures
Keuntungan penjualan aset tetap		103.151.235	698.725.178	Gain on sale of property and equipment
Keuntungan dari akuisisi saham entitas anak		-	66.132.765.669	Gain on bargain purchase of subsidiaries
Laba penilaian kembali nilai wajar investasi pada entitas yang dicatat dengan menggunakan metode ekuitas pada tanggal akuisisi		-	30.738.122.242	Gain on remeasurement to fair value of investments in companies accounted for using equity method at acquisition date
Pendapatan bagi hasil		-	8.822.291.668	Profit sharing income
Pendapatan investasi wakalah		-	1.544.140.271	Wakalah investment income
Beban bunga dan keuangan lainnya	46	(387.817.246.767)	(289.693.840.571)	Interest and other financial charges
Lain-lain - bersih	47	<u>(13.709.055.201)</u>	<u>(9.380.551.903)</u>	Others - net
Penghasilan Lain-lain - Bersih		<u>(13.275.903.257)</u>	<u>1.662.024.012.588</u>	Other Income - Net
LABA SEBELUM PAJAK		2.155.367.058.820	3.566.531.870.988	PROFIT BEFORE TAX
BEBAN PAJAK KINI	48	<u>(262.430.960.079)</u>	<u>(224.957.396.533)</u>	CURRENT TAX EXPENSE
LABA PERIODE BERJALAN		<u>1.892.936.098.741</u>	<u>3.341.574.474.454</u>	PROFIT FOR THE PERIOD
RUGI KOMPREHENSIF LAIN				OTHER COMPREHENSIVE LOSS
Pos yang tidak akan direklasifikasi ke laba rugi Pengukuran kembali liabilitas imbalan pasti	14, 44	(6.651.662.215)	(6.844.136.433)	Item that will be not reclassified subsequently to profit and loss - Remeasurement of defined benefit liability
Pos yang akan direklasifikasi ke laba rugi Keuntungan belum direalisasi atas kenaikan nilai investasi tersedia untuk dijual		<u>(3.185.901.848)</u>	<u>(1.906.863.286)</u>	Item that will be reclassified subsequently to profit and loss - Unrealized gain on increase in value of available for sale investments
RUGI KOMPREHENSIF LAIN		<u>(9.837.564.063)</u>	<u>(8.750.999.719)</u>	OTHER COMPREHENSIVE LOSS
JUMLAH PENGHASILAN KOMPREHENSIF		<u>1.883.098.534.678</u>	<u>3.332.823.474.735</u>	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk		1.729.167.383.858	3.218.884.983.391	Owners of the Company
Kepentingan nonpengendali		<u>163.768.714.883</u>	<u>122.689.491.062</u>	Non-controlling interests
		<u>1.892.936.098.741</u>	<u>3.341.574.474.454</u>	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.720.224.312.842	3.209.261.939.728	Owners of the Company
Kepentingan nonpengendali		<u>162.874.221.836</u>	<u>123.561.535.007</u>	Non-controlling interests
		<u>1.883.098.534.678</u>	<u>3.332.823.474.735</u>	
LABA PER SAHAM DASAR	49	<u>91,93</u>	<u>178,03</u>	BASIC EARNINGS PER SHARE

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUMI SERPONG DAMAI Tbk DAN ENTITAS ANAK
Laporan Arus Kas Konsolidasian
Untuk Periode-periode Sembilan Bulan yang Berakhir 30 September 2015 dan 2014
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT BUMI SERPONG DAMAI Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Cash Flows
For the Nine-Month Periods Ended September 30, 2015 and 2014
(Figures are Presented in Rupiah, unless Otherwise Stated)

	Tidak Diaudit/Unaudited 30 September/September 30, (Sembilan bulan/Nine months)		
	2015	2014	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	5.385.631.974.794	4.463.545.141.127	Cash receipts from customers
Pembayaran kas untuk:			Cash payments to/for:
Kontraktor	(1.568.141.960.799)	(1.464.490.571.672)	Contractors
Beban umum, administrasi dan lain-lain	(593.024.304.802)	(809.309.894.195)	General, administrative and other expenses
Gaji	(594.593.877.417)	(440.360.163.178)	Salaries
Beban penjualan	(212.716.855.874)	(191.583.196.771)	Selling expenses
Kas bersih dihasilkan dari operasi	2.417.154.975.902	1.557.801.315.311	Net cash generated from operations
Pembayaran untuk pembelian tanah	(2.068.270.208.735)	(840.272.288.195)	Payments for acquisitions of land
Pembayaran pajak penghasilan	(250.751.864.000)	(218.516.769.889)	Income tax paid
Kas Bersih Diperoleh dari Aktivitas Operasi	98.132.903.167	499.012.257.227	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Penerimaan bunga	160.126.914.252	210.679.591.129	Interest received
Penerimaan dividen	96.734.975.000	61.819.212.822	Dividends received
Penempatan investasi	20.577.092.106	(134.476.708.850)	Placement in investments
Hasil penjualan aset tetap	202.308.333	1.178.509.999	Proceeds from sale of property and equipment
Piutang pihak berelasi non-usaha	(113.310.950.000)	(129.360.000.000)	Non-trade amount due from a related party
Penambahan aset tetap	(126.093.014.077)	(98.152.697.390)	Acquisitions of property and equipment
Pembayaran investasi dalam saham	(144.542.282.443)	(2.401.279.250.737)	Payment for investment in shares
Perolehan properti investasi	(314.747.878.937)	(128.438.009.384)	Acquisitions of investment properties
Pencairan investasi mudharabah	-	255.000.000.000	Withdrawal of investment in mudharabah
Arus kas masuk bersih pada tanggal akuisisi entitas anak	-	142.413.406.223	Net cash inflow at date of acquisition of subsidiaries
Hasil penjualan saham	-	11.220.501.000	Proceeds from sale of shares
Pendapatan bagi hasil	-	8.589.304.133	Profit sharing income
Pendapatan investasi wakalah	-	2.208.903.082	Wakalah investment income
Uang muka investasi dalam saham	-	(5.000.000.000)	Advance for investment in shares
Kas Bersih Digunakan untuk Aktivitas Investasi	(421.052.835.766)	(2.203.597.237.973)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan utang obligasi	3.248.357.625.000	-	Proceeds from issuance of bonds
Penerimaan atas peningkatan modal saham tanpa hak memesan efek terlebih dahulu	1.653.466.122.000	1.592.226.636.000	Proceeds from issuance of shares without pre-emptive rights
Penerimaan utang bank jangka pendek	207.000.000.000	320.000.000.000	Proceeds from short-term bank loans
Penerimaan utang bank jangka panjang	85.783.288.591	36.351.745.891	Proceeds from long-term bank loan
Penerimaan atas peningkatan modal saham entitas anak yang menjadi bagian kepentingan nonpengendali	15.116.000.000	9.725.000.000	Proceeds from issuance of shares of subsidiaries to non-controlling interests
Pembayaran untuk:			Payments for:
Utang bank jangka panjang	(28.738.595.780)	-	Long-term bank loan
Dividen oleh entitas anak yang menjadi bagian kepentingan nonpengendali	(60.611.626.000)	(41.077.699.500)	Cash dividends paid by subsidiaries to non-controlling interests
Utang bank jangka pendek	(80.000.000.000)	(150.000.000.000)	Short-term bank loan
Utang obligasi	(85.000.000.000)	-	Bonds payable
Dividen	(288.700.442.880)	(275.577.695.880)	Dividends
Bunga	(301.786.175.867)	(283.062.972.562)	Interest
Pembayaran atas pengurangan modal ditempatkan dan disetor saham entitas anak yang menjadi bagian kepentingan nonpengendali	-	(500.000.017.220)	Payment to non-controlling interests in relation to reduction in issued and paid-up capital of subsidiaries
Kas Bersih Diperoleh dari Aktivitas Pendanaan	4.364.886.195.064	708.584.996.729	Net Cash Provided by Financing Activities
KENAIKAN (PENURUNAN) BERSIH KAS DAN SETARA KAS	4.041.966.262.465	(995.999.984.017)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL PERIODE	2.820.497.518.399	4.297.171.783.147	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD
Pengaruh perubahan kurs mata uang asing	(115.871.074.821)	4.624.619.797	Effect of foreign exchange rate changes
KAS DAN SETARA KAS AKHIR PERIODE	<u>6.746.592.706.043</u>	<u>3.305.796.418.926</u>	CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.