



**SGX-ST Announcement**

**CHANGE OF STARHILL GLOBAL REIT'S FINANCIAL YEAR END**

YTL Starhill Global REIT Management Limited (the "**Manager**"), the manager of Starhill Global Real Estate Investment Trust ("**Starhill Global REIT**"), wishes to announce that Starhill Global REIT has changed its financial year end from 31 December to 30 June. Therefore, the current financial year will be a 18-month period from 1 January 2014 to 30 June 2015. Thereafter, Starhill Global REIT's financial year will be a 12-month period ending 30 June each year.

The reason for the change of Starhill Global REIT's financial year end is for its financial year end to correspond with the financial year end of its sponsor, YTL Corporation Berhad as the accounts of Starhill Global REIT have been consolidated with that of YTL Corporation Berhad following the recent amendments to the Financial Reporting Standards in Malaysia. Based on the register of substantial unitholders of Starhill Global REIT, YTL Corporation Berhad has an interest in 36.27% of the ordinary units in Starhill Global REIT.

Following the change in the financial year end of Starhill Global REIT, Starhill Global REIT will issue its annual report within three months and its unaudited financial statement for the full financial year within 60 days after the end of the current financial year (i.e. 30 June 2015). The annual general meeting of Starhill Global REIT ("**AGM**") to adopt the audited financial statements for the financial year ended 31 December 2013 will be held in April 2014. The subsequent AGM to adopt the audited financial statements for the current financial year ending 30 June 2015 will be held within four months from the year end.

There will be no change in the frequency and timing of distributions to unitholders of Starhill Global REIT, which will be made no later than 60 days after the end of each calendar quarter, and Starhill Global REIT will continue its quarterly financial reporting.

The trust deed dated 8 August 2005 constituting Starhill Global REIT (as amended and restated) which has been amended to provide for the change in financial year end of Starhill Global REIT will be available for inspection during normal business hours at the registered office of the Manager, by prior appointment, for so long as Starhill Global REIT is in existence.

YTL Starhill Global REIT Management Limited  
(Company registration no. 200502123C)  
(as manager of Starhill Global Real Estate Investment Trust)

Lam Chee Kin  
Joint Company Secretary  
17 March 2014

### **About Starhill Global REIT**

*Starhill Global REIT is a Singapore-based real estate investment trust investing primarily in real estate used for retail and office purposes, both in Singapore and overseas. Since its listing on the Mainboard of the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 20 September 2005, Starhill Global REIT has grown its initial portfolio from interests in two landmark properties on Orchard Road in Singapore to 13 properties in Singapore, Malaysia, Australia, China, and Japan, valued at about S\$2.8 billion.*

*These comprise interests in Wisma Atria and Ngee Ann City on Orchard Road in Singapore, Starhill Gallery and Lot 10 in Kuala Lumpur, Malaysia, the David Jones Building and Plaza Arcade in Perth, Australia, a premier retail property in Chengdu, China, and six properties in the prime areas of Tokyo, Japan. Starhill Global REIT remains focused on sourcing attractive property assets in Singapore and overseas, while driving organic growth from its existing portfolio, through proactive leasing efforts and creative asset enhancements.*

*Starhill Global REIT is managed by an external manager, YTL Starhill Global REIT Management Limited. The Manager is a wholly-owned subsidiary of YTL Starhill Global REIT Management Holdings Pte. Ltd. which is in turn an indirect wholly-owned subsidiary of YTL Corporation Berhad.*

### **Important Notice**

The value of Starhill Global REIT units (“Units”) and the income derived from them may fall or rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of Starhill Global REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of Starhill Global REIT is not necessarily indicative of the future performance of Starhill Global REIT.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.