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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

CANCELLATION OF (I) THE REPURCHASED SENIOR NOTES DUE 2017 AND (II) THE REPURCHASED SENIOR NOTES DUE 2019

This announcement is made pursuant to Rule 13.09 and Rule 37.48(a) of the Listing Rules.

Reference is made to (i) the announcement of Fantasia Holdings Group Co., Limited (the “**Company**”) dated 20 September 2012 in relation to the Company’s issuance of the 13.75% senior notes due 2017 (the “**2017 Notes**”) and (ii) the announcement of the Company dated 17 January 2014 in relation to the Company’s issuance of the 10.625% senior notes due 2019 (the “**2019 Notes**”) (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Company has recently purchased part of the outstanding 2017 Notes in an aggregate principal amount of approximately US\$30.3 million (the “**Repurchased 2017 Notes**”) and part of the outstanding 2019 Notes in an aggregate principal amount of approximately US\$21.1 million (the “**Repurchased 2019 Notes**” and, together with the Repurchased 2017 Notes, the “**Repurchased Notes**”) (collectively, the “**Repurchase**”) in the open market. The Repurchased 2019 Notes and the Repurchased 2017 Notes represent approximately 7.03% and 12.12% of the initial principal amount of the 2019 Notes and the 2017 Notes, respectively.

After the cancellation, the aggregate principal amount of the 2019 Notes and 2017 Notes remaining outstanding would be US\$278,900,000 and US\$219,700,000, respectively, representing approximately 92.97% and 87.88% of the initial principal amount of the 2019 Notes and 2017 Notes, respectively.

The Company considers that there will be no material impact on its financial position as a result of the Repurchase. Upon completion of the Repurchase, the Repurchased Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 2 December 2016

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong and Mr. Zhou Jinquan; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.