AVIC International Maritime Holdings Limited
(*Formerly known as AVIC International Investments Limited*)

(Incorporated in Singapore on 11 November 2010)
(Registration Number: 201024137N)

RESPONSE TO SGX-ST'S QUERY ON ANNUAL REPORT OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013

The Board of Directors of AVIC International Maritime Holdings Limited (the "**Company**") would like to respond to the question raised by the SGX-ST on 22 April 2014 in relation to the Company's annual report for the financial year ended 31 December 2013 ("**Annual Report**") as follows:

SGX-ST's Question:

Please disclose whether the Company has complied with Listing Rules 712 and 715 or 716 with regards the appointment of its auditors.

Company's response:

The Company confirms that it is in compliance with Rule 712 and Rule 715 of the Listing Manual in relation to the appointment of its auditors.

By Order of the Board

Dr Diao Weicheng
Executive Chairman

23 April 2014