

1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Thursday, 27 February 2014.

2. The short name and abbreviated name of the Notes are "StarhillGMTNn3.5%210226S" and "STARHN21" respectively. The ISIN Code is SG6OI2000007.

The letter "S" denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act 2001 (the "SFA").

3. The Notes will be quoted and traded in Singapore Dollars ("S\$"). The Notes will be in denominations of S\$ 250,000. The Notes will be traded in a minimum board lot size of S\$ 250,000.

4. The issue date of the Notes is 26 February 2014.

5. The name and address of the Principal Paying Agent is as follows: -

Citicorp Investment Bank (Singapore) Limited  
3 Changi Business Park Crescent  
#03-00 Changi Business Park  
Singapore 486026

6. The Lead Managers/Bookrunners of the Notes are Australia and New Zealand Banking Group Limited and Oversea- Chinese Banking Corporation Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.