SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: China Minzhong Food Corporation Limited ("CMZ") 2. Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV)

Date of notification to Listed Issuer:

4.

16-Feb-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholde	r A
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viarvelloi	Glory Holdings Limited
	ntial Shareholder/Unitholder a fund manager or a person whose interest in the control of the Listed Issuer are held solely through fund manager(s)?
Notifica	n in respect of:
Beco	ng a Substantial Shareholder/Unitholder
✓ Char	in the percentage level of interest while still remaining a Substantial Shareholder/Unithol
Ceas	g to be a Substantial Shareholder/Unitholder
Date of	quisition of or change in interest:
16-Feb-2	
	hich Substantial Shareholder/Unitholder became aware of the acquisition of, or the interest (if different from item 4 above, please specify the date):
16-Feb-2	
•	n (if the date of becoming aware is different from the date of acquisition of, or to interest):
N/A	

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	652,643,414	0	652,643,414
As a percentage of total no. of voting shares/units:	99.57	0	99.57
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or	655,439,000		/FF 400 000
underlying the rights/options/warrants/ convertible debentures :	000,407,000		655,439,000

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Pursuant to the exercise of its right of compulsory acquisition under Section 215(1) of the Companies Act, Chapter 50 of Singapore ("Compulsory Acquisition"), Marvellous Glory Holdings Limited (the "Offeror") had on 16 February 2017 completed the Compulsory Acquisition of an aggregate of 2,795,586 issued and paid-up ordinary shares in the capital of CMZ ("CMZ Shares") at a consideration of \$\$1.20 per CMZ Share (to be satisfied by either (a) \$\$1.20 in cash or (b) \$\$0.7665 in cash and \$\$0.4335 in principal amount of Zero Coupon Mandatorily Exchangeable Bonds issued by the Offeror and exchangeable into CMZ Shares at an exchange price of \$\$1.20 for each CMZ Share).

Following the Compulsory Acquisition, the Offeror owns 655,439,000 CMZ Shares, representing 100% of the Shares in CMZ.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Prosperous Investment owns 92.99% of the issued share capital of the Offeror. Prosperous Investment is a wholly-owned subsidiary of Great Resources, which is in turn a wholly-owned subsidiary of Pure Gold. Pure Gold is a company wholly-owned by Mr Anthoni Salim. Accordingly, each of Prosperous Investment, Great Resources, Pure Gold and Mr Anthoni Salim is deemed to have an interest in the CMZ Shares in which the Offeror has an interest.

10.	Attachments	(if anv):	9
10.	/ tttaoriii lorito	(" arry).	



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
 - (b) Date of the Initial Announcement:
 - (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.

Substantial Shareholder/Unitholder B



Delete This Part III Substantial Shareholder/Unitholder

osperous Investment Holdings Li	mited
	nitholder a fund manager or a person whose interest in the are held solely through fund manager(s)?
otification in respect of: Becoming a Substantial Shar	oholder/Lipitholder
Change in the percentage lev	rel of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial S	Shareholder/Unitholder
ate of acquisition of or chang	ge in interest:
5-Feb-2017	
	areholder/Unitholder became aware of the acquisition of, or the rent from item 4 above, please specify the date):
5-Feb-2017	
xplanation (if the date of bed	coming aware is different from the date of acquisition of, or the
'A	

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	652,643,414	652,643,414
As a percentage of total no. of voting shares/units:	0	99.57	99.57
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 655,439,000	Total 655,439,000

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please see paragraph 9 of Substantial Shareholder A's notification.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	Great Resources Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

16-Feb-2017						
16-Feb-2017						
Explanation (if the date of become change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or t			
	· · · · · · · · · · · · · · · · · · ·					
warrants/convertible debentures {	conversion price k	-				
Immediately before the transaction	Direct Interest	Deemed Interest	Total			
erlying the rights/options/warrants/	0	652,643,414	652,643,414			
	0	99.57	99.57			
Immediately after the transaction	Direct Interest	Deemed Interest	Total			
erlying the rights/options/warrants/	0	655,439,000	655,439,000			
	0	100	100			
3 3	•	•	r/Unitholder's deemed			
Please see paragraphs 8 and 9 of Substan	ntial Shareholder A's i	notification.				
Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]						
Please see paragraph 9 of Substantial Sh	areholder A's notifica	tion.				
	change in, interest (if different) 16-Feb-2017 Explanation (if the date of becoming change in, interest): Quantum of total voting shares/unwarrants/convertible debentures (Unitholder before and after the transaction of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: Immediately after the transaction of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Please see paragraphs 8 and 9 of Substansactionship between the Substansactionship between	change in, interest (if different from item 4 above 16-Feb-2017 Explanation (if the date of becoming aware is different change in, interest): Quantum of total voting shares/units (including voting warrants/convertible debentures {conversion price in the transaction: Immediately before the transaction Direct Interest of voting shares/units held and/or entrying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/ s: immediately after the transaction of voting shares/units held and/or entrying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/ s: impediately after the transaction Orect Interest of voting shares/units held and/or entrying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/ in the rights/options/warrants/ vertible debentures: Circumstances giving rise to deemed interests (if the I/You may attach a chart in item 10 to illustrate how the St. interest arises] Please see paragraphs 8 and 9 of Substantial Shareholders/ [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ [You may attach a chart in item 10 to show the relationship lease see paragraphs 8 and 9 of Substantial Shareholders/	Explanation (if the date of becoming aware is different from the date of change in, interest): Quantum of total voting shares/units (including voting shares/units und warrants/convertible debentures (conversion price known)) held by Sul Unitholder before and after the transaction: Immediately before the transaction Direct Interest Deemed Interest of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: Immediately after the transaction Direct Interest Deemed Interest of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: b percentage of total no. of voting shares/s: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/s: b percentage of total no. of voting shares/s: a percentage of total			

Date of acquisition of or change in interest:

4.

10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.
0	atautial Obayahalday/Haithalday D
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Pure Gold Investment Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	16-Feb-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	16-Feb-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	652,643,414	652,643,414
As a percentage of total no. of voting shares/units:	0	99.57	99.57
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 655,439,000	Total 655,439,000

As a		ntage of total no. of voting shares/	0	100	100					
8.	[You	umstances giving rise to deem may attach a chart in item 10 to i est arises]			/Unitholder's deemed					
	Please	e see paragraphs 8 and 9 of Substar	itial Shareholder A's n	otification.						
9.	[You	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]								
	Please	e see paragraph 9 of Substantial Sha	areholder A's notificat	ion.						
10.	Attac	Attachments (if any): 1								
	Ø	(The total file size for all attachmen	t(s) should not exceed	1MB.)						
11.	If this is a replacement of an earlier notification, please provide:									
	(a)	SGXNet announcement reference on SGXNet (the "Initial Anno		notification which	was announced					
	(b)	Date of the Initial Announcer	ment:							
	(c)	15-digit transaction reference			n in the Form 3					

12.	Remarks (if any):					
	The above shareholding percentages are the percentages listed and totals thereof electronically.					
Sub	stantial Shareholder/Unitholder E	Delete	e This Part III Substantia	l Shareholder/Unitholder		
1.	Name of Substantial Shareholder/	Unitholder:				
	Anthoni Salim					
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes					
	✓ No					
3.	Notification in respect of:					
	Becoming a Substantial Shareholder/Unitholder					
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder					
	Ceasing to be a Substantial Share	eholder/Unitholder	-			
4.	Date of acquisition of or change in					
	16-Feb-2017					
5.	Date on which Substantial Shareh change in, interest (if different			•		
	16-Feb-2017					
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):					
	N/A					
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the tra	conversion price I	_			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
_	Immediately before the transaction	0	652,643,414	652,643,414		
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:		002,040,414	002,040,414		
As	a percentage of total no. of voting shares/	0	99.57	99.57		

Direct Interest

Save as FINAL

Deemed Interest

Total

Immediately after the transaction

units:

	No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :		655,439,000	655,439,000			
As a percentage of total no. of voting shares/ units:		0	100	100			
[Yo	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]						
Plea	Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.						
[Yo	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]						
Plea	Please see paragraph 9 of Substantial Shareholder A's notification.						
G	achments (if any): (The total file size for all attachments is a replacement of an acres						
If th	If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):						
(b)	Date of the Initial Announce	ment:					
(c)	15-digit transaction reference which was attached in the In			action in the Form 3			
	Remarks (if any):						
. Re	marks (<i>if any</i>):						

Save as FINAL

Part IV - Transaction details 1. Type of securities which are the subject of the transaction (more than one option may be chosen): √ Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (*please specify*): 2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: Please see paragraph 8 of Substantial Shareholder A's notification. 3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): Please see paragraph 8 of Substantial Shareholder A's notification. 4. Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):

✓ Others (please specify):

Please see paragraph 8 of Substantial Shareholder A's notification.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: Name of Individual: (a) Moses Teng Tien Eng (b) Designation (if applicable): Director (c) Name of entity (if applicable): Marvellous Glory Holdings Limited Transaction Reference Number (auto-generated): 8 9 3 6 5 2 6 3