



**CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED**

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

**ISSUE AND DESPATCH OF CIRCULAR TO SHAREHOLDERS**

Further to the announcement by China Jinjiang Environment Holding Company Limited (the “**Company**”) dated 5 October 2016 in relation to the proposed acquisition by the Company’s wholly-owned subsidiary Gevin Limited (“**Gevin**”), or any wholly-owned subsidiary of Gevin, of the entire equity interest in Zhejiang Zhuji Bafang Thermal Power Co., Ltd. (浙江诸暨八方热电有限责任公司) and Wenling Green New Energy Co., Ltd. (温岭绿能新能源有限公司) from Hangzhou Jinjiang Group Co., Ltd. (杭州锦江集团有限公司), a controlling shareholder of the Company (the “**Proposed Acquisitions**”), the Board of Directors (the “**Board**”) of the Company wishes to announce that it has on 31 October 2016 despatched to shareholders of the Company (“**Shareholders**”) a circular (“**Circular**”) setting out the details of, and other relevant information pertaining to, the Proposed Acquisitions, together with a notice of extraordinary general meeting of Shareholders for the purpose of seeking Shareholders’ approval in connection with the Proposed Acquisitions (the “**EGM**”).

The EGM will be held on Tuesday, 15 November 2016 at 3.00 p.m. at Meeting Room 304, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593.

Further details on the Proposed Acquisitions for which Shareholders’ approval is sought are set out in the Circular.

A copy of the Circular is also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com). Copies of the sale and purchase agreements with respect to the Proposed Acquisitions will be made available for inspection during normal business hours at 9 Battery Road, #25-01, Straits Trading Building, Singapore 049910 for a period of three (3) months from the date of this announcement.

Shareholders who have not received the Circular within a week from the date hereof should contact the Share Registrar of the Company at the following address:

**Boardroom Corporate & Advisory Services Pte. Ltd.**

50 Raffles Place

#32-01 Singapore Land Tower

Singapore 048623

**BY ORDER OF THE BOARD**

Wang Yuanluo

Executive Chairman and Chief Executive Officer

31 October 2016

China International Capital Corporation (Singapore) Pte. Limited was the sole issue manager, global coordinator, bookrunner and underwriter (the “**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**”) for the initial public offering of shares in, and listing of, China Jinjiang Environment Holding Company on the Mainboard of the Singapore Exchange Securities Trading Limited. The Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter assumes no responsibility for the contents of this announcement.