SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1.	Name of Listed Issuer:
	GAYLIN HOLDINGS LIMITED
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	13-Mar-2018

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	estantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	KEH SWEE INVESTMENT PTE. LTD.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Mar-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Mar-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	253,622,000	3,950,000	257,572,000
As a percentage of total no. of voting shares/units:	57.9	0.9	58.8
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 253,622,000	Deemed Interest 3,950,000	Total 257,572,000

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	3,950,000 ordinary shares are beneficiary owned by Keh Swee Investment Pte. Ltd., and registered in the name of CIMB Securities (Singapore) Pte. Ltd.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Each of Mr Teo Bee Yen, Mr Teo Bee Hua and Mr Teo Bee Hoe owns 1,000,001 ordinary shares representing 20% of the issued share capital of Keh Swee Investment Pte. Ltd. ("Keh Swee") and are deemed to be interested in all the shares held by Keh Swee.
10.	Attachments (if any): (1)
4.4	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
12.	The percentage of shares held (before the transaction) is computed based on 438,000,000 ordinary shares in the issued and paid-up capital of the Company.
	The percentage of shares held (after the transaction) is computed based on 1,798,000,000 ordinary shares in the issued and paid-up capital of the Company.
Sub	stantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder: TEO BEE YEN
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No

3.	Notification in respect of: Becoming a Substantial Sharehole	der/Unitholder		
		interest while still re	emaining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share		•	
4.	Date of acquisition of or change in	interest:		
	13-Mar-2018			
5.	Date on which Substantial Shareh change in, interest (if different			•
	13-Mar-2018			
6.	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
No	of voting shares/units held and/or	0	257,572,000	257,572,000
unc	derlying the rights/options/warrants/ overtible debentures:			
cor	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/	0	58.8	58.8
cor	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/	0 Direct Interest	58.8 Deemed Interest	58.8 <i>Total</i>
As unit	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/ ts:			
As unit	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ tts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	Direct Interest	Deemed Interest	Total
As unit	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ tts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	Direct Interest 0 0 ned interests (if the	Deemed Interest 257,572,000 14.33 e interest is such):	Total 257,572,000 14.33
As unit	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/ ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/ ts: Circumstances giving rise to deem [You may attach a chart in item 10 to	Direct Interest 0 0 ned interests (if the illustrate how the Survival shares representing	Deemed Interest 257,572,000 14.33 e interest is such): abstantial Shareholde 20% of the issued share	Total 257,572,000 14.33 ar/Unitholder's deemed e capital of Keh Swee

	Each of Mr Teo Bee Yen, Mr Teo Bee Hua, and Mr Teo Bee Hoe owns 1,000,001 ordinary shares representing 20% of the issued share capital of Keh Swee Investment Pte. Ltd. ("Keh Swee") and are deemed to be interested in all the shares held by Keh Swee.
10.	Attachments (if any): 👔
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	On SGANET (the Initial Announcement).
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shares held (before the transaction) is computed based on 438,000,000 ordinary shares in the issued and paid-up capital of the Company. The percentage of shares held (after the transaction) is computed based on 1,798,000,000 ordinary shares in the issued and paid-up capital of the Company.
	the issued and paid-up capital of the company.
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
••	TEO BEE HUA
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Mar-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Mar-2018

	Immediately before the transaction	nsaction: Direct Interest	known}) held by Sul	derlying rights/optionstantial Sharehole
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	257,572,000	257,572,000
As uni	a percentage of total no. of voting shares/	0	58.8	58.8
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	257,572,000	257,572,000
As uni	a percentage of total no. of voting shares/	0	14.33	14.33
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Mr Teo Bee Hua owns 1,000,001 ordinary Investment Pte. Ltd. ("Keh Swee") and is	illustrate how the So	ubstantial Shareholde 20% of the issued shar	e capital of Keh Swee
		tial Shareholders	. .	
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		ip between the Substa	
9.	[You may attach a chart in item 10 to	show the relationsh Hua and Mr Teo Bee I bital of Keh Swee Inve	Hoe owns 1,000,001 ord	dinary shares

	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
12.	
	The percentage of shares held (before the transaction) is computed based on 438,000,000 ordinary shares in the issued and paid-up capital of the Company.
	The percentage of shares held (after the transaction) is computed based on 1,798,000,000 ordinary shares in
	the issued and paid-up capital of the Company.
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	TEO BEE HOE
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
	Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder Change in the paraenters level of interest while still remaining a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/UnitholderCeasing to be a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Onlinoider
4.	Date of acquisition of or change in interest:
	13-Mar-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
	change in, interest (if different from item 4 above, please specify the date):
•	13-Mar-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (<i>including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}</i>) held by Substantial Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction

	ng shares/units held and/or the rights/options/warrants/ debentures:	0	257,572,000	257,572,000
As a perce units:	entage of total no. of voting shares/	0	58.8	58.8
Imme	ediately after the transaction	Direct Interest	Deemed Interest	Total
underlying	ng shares/units held and/or the rights/options/warrants/ e debentures :	0	257,572,000	257,572,000
As a perce units:	entage of total no. of voting shares/	0	14.33	14.33
[You intere	umstances giving rise to deem may attach a chart in item 10 to a est arises] o Bee Hoe owns 1,000,001 ordinary	illustrate how the Susantess representing	ubstantial Shareholde 20% of the issued shar	re capital of Keh Swee
9. Rela	timent Pte. Ltd. ("Keh Swee")and is continuous tionship between the Substan may attach a chart in item 10 to	tial Shareholders/l	Unitholders giving r	notice in this form:
Each o	oolders] of Mr Teo Bee Yen and Mr Teo Bee H	Hua, and Mr Teo Bee I	Hae owns 1 000 001 or	dinarysharas
to be	senting 20% of the issued share cap interested in all the shares held by chments (<i>if any</i>):	oital of Keh Swee Inve Keh Swee.	stment Pte. Ltd. ("Keh	3
to be	chments (if any): (The total file size for all attachments)	oital of Keh Swee Inve Keh Swee. ot(s) should not exceed	stment Pte. Ltd. ("Keh	3
to be	interested in all the shares held by chments (if any):	oital of Keh Swee Inve Keh Swee. ot(s) should not exceed er notification, plea erence of the <u>firs</u>	stment Pte. Ltd. ("Keh d 1MB.) ase provide:	Swee") and are deemed
to be	chments (if any): (The total file size for all attachments is a replacement of an earling SGXNet announcement references.)	oital of Keh Swee Inveken Swee. Set(s) should not exceed er notification, pleaserence of the first ouncement"):	stment Pte. Ltd. ("Keh d 1MB.) ase provide:	Swee") and are deemed
to be 10. Attac 11. If this (a)	chments (if any): (The total file size for all attachments is a replacement of an earling SGXNet announcement reference on SGXNet (the "Initial Annotation")	oital of Keh Swee Inverted Swee. Int(s) should not exceed er notification, please erence of the first ouncement"): Interpretation of the second sec	stment Pte. Ltd. ("Keh "1MB.) ase provide: t notification which	Swee") and are deemed was announced
to be 10. Attac 11. If this (a)	chments (if any): (1) (The total file size for all attachments is a replacement of an earling SGXNet announcement referon SGXNet (the "Initial Announcement of the Initial Announcement of the Initia	oital of Keh Swee Inverted Swee. Int(s) should not exceed er notification, please erence of the first ouncement"): Interpretation of the second sec	stment Pte. Ltd. ("Keh "1MB.) ase provide: t notification which	Swee") and are deemed was announced
to be 10. Attac 11. If this (a) (b)	chments (if any): (1) (The total file size for all attachments is a replacement of an earling SGXNet announcement referon SGXNet (the "Initial Announcement of the Initial Announcement of the Initia	oital of Keh Swee Inverted Swee. Int(s) should not exceed er notification, please erence of the first ouncement"): Interpretation of the second sec	stment Pte. Ltd. ("Keh "1MB.) ase provide: t notification which	Swee") and are deemed was announced

The percentage of shares held (after the transaction) is computed based on 1,798,000,000 ordinary shares in the issued and paid-up capital of the Company.

Part IV - Transaction details

	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
	A.
Δ,	mount of consideration paid or received by Substantial Shareholders/Unitholders (excluding
	okerage and stamp duties):
N	A.
С	rcumstance giving rise to the interest or change in interest:
Α	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	isposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
0	ther circumstances:
	Acceptance of take-over offer for the Listed Issuer
✓	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
Т	he allotment and issue of 1,360,000,000 new ordinary shares in the capital of the Company to PeakBayou Ltd.

	ı arı	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
		on Reference Number (auto-generated):	
5	1 3 4	4 3 7 3 4 1 0 2 5 5 6 3	