



## **OCEANUS GROUP LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199805793D)

---

### **APPLICATION TO EXIT THE WATCH-LIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

---

The Board of Directors ("**Board**") of Oceanus Group Limited ("**Company**") refers to the announcements dated 14 December 2015, 8 December 2018, 6 March 2018, 1 June 2018, 4 April 2019, 24 April 2019, 30 May 2019, 12 June 2019, 28 June 2019, 17 September 2019, 9 April 2020, 13 April 2020, 8 May 2020, 15 June 2020, 26 February 2021 and 11 March 2021 pertaining to the Company's placement on the Watch-List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and subsequent applications for extension of time to exit the Watch-List.

The Board is pleased to announce that the Company has, today, submitted an application to the SGX-ST to exit the Watch-List. The Company will update shareholders in due course as to the results of its application.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Shareholders and potential investors should note that there is no certainty or assurance as to the outcome of the application to exit the Watch-List. Shareholders and potential investors are advised to read all further announcements by the Company carefully and to consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.**

#### **BY ORDER OF THE BOARD**

Peter Koh Heng Kang, <sup>PBM</sup>  
Executive Director and Chief Executive Officer  
13 April 2021