

11 November 2024

ANNOUNCEMENT TO SGX-ST

Notice of Optional Early Redemption (Call) of USD 400,000,000 4.90 per cent Perpetual Additional Tier 1 Capital Securities (ISIN: XS2084378798) (the “Notes”) under the Euro Medium Term Note Programme issued by TMBThanachart Bank Public Company Limited previously known as TMB Bank Public Company Limited (the “Issuer”) and the cancellation together with delisting of the Notes on the Official List of SGX-ST with effective on 3 December 2024

Dear Sir or Madam,

We, TMBThanachart Bank Public Company Limited as the Issuer, hereby announces that the Issuer will early redeem the Notes in accordance with the terms and conditions of the Notes as set out in the Program under the Offering Circular 14 November 2019 and the Supplemental Offering Circular dated 25 November 2019. The Notes will be redeemed in whole at their Outstanding Principal Amount, together with the accrued interest, on 2 December 2024 (the “Redemption Date”). Upon completion of the Redemption Date, the Issuer further request the Singapore Exchange Securities Trading Limited (“SGX-ST”) to cancel in whole the Notes on the Official List of SGX-ST and this Notes will be de-listed on the official list of SGX-ST pursuant to the procedures of the SGX-ST with effective on 3 December 2024.

Unless otherwise defined in this Notice, all capitalised terms used in this Notice have the meanings given to them in the terms and conditions of the Notes.

Should you have any inquiry on this matter, please feel free to contact: Investor Relations, Email: ir.ttb@ttbbank.com.

Please be informed accordingly.

Yours sincerely,



Ms. Somkid Preechasammakul
Position: Chief Financial Officer

For and on behalf of

TMBThanachart Bank Public Company Limited