



FRASERS CENTREPOINT LIMITED

(Incorporated in the Republic of Singapore on 14 December 1963)

(Company Registration No. 196300440G)

FULL YEAR RESULTS FOR FINANCIAL YEAR ENDED 30 SEPTEMBER 2013

Please see attached the Company's full year results for the financial year ended 30 September 2013 (the "FY2013 Results"), which was previously announced by Fraser and Neave, Limited ("F&NL") on 12 November 2013.

In respect of paragraph 7 of the FY2013 Results, the Company wishes to note that on 25 October 2013, the Company issued, and F&NL subscribed for 330,000,000 new ordinary shares, and the Company redeemed all the redeemable preference shares held by F&NL in the Company; on 23 December 2013, the Company issued and F&NL subscribed for an additional 1,806,520,790 new ordinary shares for \$670 million (together with the subscription on 25 October 2013, the "Capitalisation").

As disclosed in the FY2013 Results, the net asset value per ordinary share for the Group as at 30 September 2013 was \$6.80. Purely for illustration purposes, based on the issued ordinary share capital of the Company of 2,889,812,572 following the completion of the Capitalisation, the net asset value per ordinary share for the Group would have been \$2.12.

The admission and listing of the Company on the Singapore Exchange Securities Trading Limited was sponsored by DBS Bank Ltd.. DBS Bank Ltd. assumes no responsibility for the contents of this announcement.

Anthony Cheong Fook Seng
Company Secretary
8 January 2014