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ONLY FOR COMMUNICATION TO PERSONS IN AUSTRALIA IF THEY ARE A PROFESSIONAL INVESTOR AS DEFINED IN SECTION 9 OF THE CORPORATIONS ACT 2001 (CTH) (THE "CORPORATIONS ACT"), OR OTHER INVESTOR REFERRED TO IN PARAGRAPH (A) OF CORPORATIONS REGULATION 7.9.97(1), AND WHOLESALE CLIENT FOR THE PURPOSES OF SECTION 761G OF THE CORPORATIONS ACT.



1 December 2025

**Release of certain Guarantors in respect of Notes issued under
APA Group's U.S.\$10,000,000,000 Euro Medium Term Note Programme**

APA Infrastructure Limited (ABN 89 009 666 700) (*formerly known as APT Pipelines Limited*) (the "**Issuer**") hereby announces that, effective 30 November 2025, the following entities:

- APT AM Holdings Pty Ltd (ACN 124 754 383);
- APT AM Employment Pty Limited (ACN 124 754 356);
- APT AM (Stratus) Pty Limited (ACN 124 754 374);
- APA AM (Allgas) Pty Limited (ACN 154 737 407);
- APT O&M Holdings Pty Ltd (ACN 109 740 749);
- APT O&M Services Pty Ltd (ACN 112 358 586); and
- APT O&M Services (Qld) Pty Ltd (ACN 112 358 595),

has ceased to be Subsidiaries of the Principal Guarantor and, in accordance with Condition 3.4, has ceased to be Guarantors in respect of all outstanding Series of Notes of the Issuer issued under its U.S.\$10,000,000,000 Euro Medium Term Note Programme, namely:

- €650,000,000 2.000 per cent. Notes due 2027 (ISIN: XS1205616698);
- £600,000,000 3.500 per cent. Notes due 2030 (ISIN: XS1205617829);
- £400,000,000 3.125 per cent. Notes due 2031 (ISIN: XS1963555534);
- ¥10,000,000,000 1.025 per cent. Notes due 2034 (ISIN: XS2008992880);
- €600,000,000 2.00 per cent. Notes due 2030 (ISIN: XS2164646304);
- €600,000,000 0.750 per cent. Notes due 2029 (ISIN: XS2315784715);
- €500,000,000 1.250 per cent. Notes due 2033 (ISIN: XS2315784806); and

- £250,000,000 2.500 per cent. Notes due 2036 (ISIN: XS2315784988).

All other Guarantors shall continue to be bound by the terms of the Guarantee.

Capitalised terms used in this announcement but not defined herein shall have the meanings given to them in the relevant terms and conditions of such Notes.