**LOW KENG HUAT (SINGAPORE) LIMITED**
Incorporated in the Republic of Singapore
(Company Registration No. 196900209G)

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**VOLUNTARY UNCONDITIONAL GENERAL OFFER BY UOB KAY HIAN PRIVATE LIMITED FOR AND ON BEHALF OF CONSISTENT RECORD PTE. LTD.**

**CLOSE OF OFFER AND SUSPENSION OF TRADING**

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## 1. Introduction

The Board of Directors (the "**Board**") of Low Keng Huat (Singapore) Limited (the "**Company**") wishes to refer shareholders of the Company (the "**Shareholders**") to:

(a) the announcement issued on 28 November 2025 by UOB Kay Hian Private Limited ("**UOBKH**"), for and on behalf of Consistent Record Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional general offer (the "**Offer**") for all the issued ordinary shares (the "**Shares**") in the capital of the Company, other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer (the "**Offer Shares**");

(b) the offer document dated 17 December 2025 issued by UOBKH, for and on behalf of the Offeror, in connection with the Offer (the "**Offer Document**");

(c) the announcement issued on 13 January 2026 by UOBKH, for and on behalf of the Offeror, in relation to the revision of the offer price and the extension of the closing date of the Offer;

(d) the offeree circular dated 31 December 2025 and the supplemental letter to the Offeree Circular dated 23 January 2026 issued by the Company in connection with the Offer (the "**Offeree Circular**");

(e) the announcement issued on 5 February 2026 by UOBKH, for and on behalf of the Offeror, in relation to, *inter alia*, the level of acceptances of the Offer and the Offer being declared unconditional in all respects;

(f) the announcement issued on 5 February 2026 by the Company in relation to, *inter alia*, the percentage of the total number of issued Shares held in public hands having fallen below 10% (the "**Loss of Free Float Announcement**"); and

(g) the announcement issued on 13 February 2026 by UOBKH, for and on behalf of the Offeror, in relation to, *inter alia*, the close of the Offer (the "**Close of Offer Announcement**").

All capitalised terms used but not defined herein shall have the meanings ascribed to them in the Offeree Circular.

## 2. Close of the Offer

The Board wishes to inform Shareholders that, as stated in the Close of Offer Announcement, the Offer has closed at 5.30 p.m. (Singapore time) on 13 February 2026 (the

"**Closing Date**").

**Accordingly, the Offer is no longer open for acceptances and any acceptances received after 5.30 p.m. (Singapore time) on the Closing Date will be rejected.**

## 3. Final Level of Acceptances of the Offer

As stated in the Close of Offer Announcement, as at 5.30 p.m. (Singapore time) on the Closing Date, the total number of Shares owned, controlled, or agreed to be acquired by the Offeror (including valid acceptances of the Offer) amounts to an aggregate of 715,788,591 Shares, representing approximately 96.88% of the total number of Shares.[1]

## 4. Compulsory Acquisition

4.1 As stated in the Close of Offer Announcement, as at the date of the Close of Offer Announcement, the Offeror has received valid acceptances pursuant to the Offer or acquired Shares from the date of electronic dissemination of the Offer Document to Shareholders (the "**Despatch Date**") otherwise than through valid acceptances of the Offer, in respect of not less than 90% of the total number of Shares in issue (excluding Shares already held by the Offeror, its related corporations or their respective nominees[2] as at the Despatch Date).

4.2 **Accordingly, the Offeror is entitled to, and will in due course, exercise its right under Section 215(1) of the Companies Act 1967 of Singapore (the "Companies Act") to compulsorily acquire, at the final offer price of S$0.78 (the "Final Offer Price"), all the Offer Shares held by Shareholders who have not accepted the Offer (the "Dissenting Shareholders").**

## 5. Dissenting Shareholders' Rights

5.1 As stated in the Close of Offer Announcement, pursuant to Section 215(3) of the Companies Act, the Dissenting Shareholders have the right under and subject to Section 215(3) of the Companies Act, to require the Offeror to acquire their Offer Shares at the Final Offer Price.[3]

5.2 As the Offeror would be proceeding to compulsorily acquire their Offer Shares pursuant to Section 215(1) of the Companies Act, **the Dissenting Shareholders need not take any action in relation to their rights under Section 215(3) of the Companies Act**. Dissenting Shareholders who wish to exercise such a right are advised to seek their own independent legal advice.

## 6. Loss of Free Float and Trading Suspension

6.1 As stated in the Loss of Free Float Announcement, the percentage of Shares held by the public as at 6.00 p.m. (Singapore time) on 5 February 2026 has fallen to below 10% and accordingly, the Free Float Requirement (as defined in the Loss of Free Float Announcement) is not satisfied. Accordingly, trading of the Shares will be suspended at the close of the Offer pursuant to Rule 1303(1) of the Listing Manual.

6.2 As the Offer has closed at 5.30 p.m. (Singapore time) on the Closing Date, the Company will request that the SGX-ST suspend the trading of the Shares with effect from **9.00 a.m. (Singapore time)** on **16 February 2026**, being the market day after the Closing Date.

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[1] As a percentage of the total number of Shares as at the date of the Close of Offer Announcement.
[2] And any other persons required to be excluded under Section 215(9A) of the Companies Act.
[3] Subject to the terms of the Offer.

## 7. Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror, the Offer Document and the Close of Offer Announcement) are fair and accurate, and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document and the Close of Offer Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement. The directors of the Company jointly and severally accept responsibility accordingly.

By Order of the Board

**LOW KENG HUAT (SINGAPORE) LIMITED**

Alvin Tan Teck Loon
Company Secretary
13 February 2026