

## Schedule 2

### Disclosure of Dealings: Trust Scheme Period (i.e. the period from 22 January 2020 to the date on which the Trust Scheme becomes effective and binding or lapses)

To: **An Authorised Person**

For and on behalf of CapitaLand Mall Trust Management Limited and CapitaLand Commercial Trust Management Limited

From: BlackRock, Inc.

Relationship to the CapitaLand group: Associate of CapitaLand Mall Trust and CapitaLand Commercial Trust

Date: 01 September 2020

#### 1. Disclosure of Dealings in CCT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
1-Sep-20	14,800		1.7 SGD	196,848,989
1-Sep-20	23,700		1.7 SGD	196,872,689
1-Sep-20		11,300	1.6656 SGD	196,861,389
1-Sep-20		106,200	1.663 SGD	196,755,189
1-Sep-20		5,600	1.653 SGD	196,749,589
1-Sep-20	35,000		N/A - In-specie Transfer	196,784,589
1-Sep-20		224,500	N/A - Stock Loan	196,560,089

BlackRock, Inc. owns or controls 196,560,089 CCT Units after the dealings reported above, representing approximately 5.09% percent. of the total number of issued CCT Units<sup>1</sup>.

<sup>1</sup> Calculated based on a total of 3,861,876,136 CCT Units.

**2. Disclosure of Dealings in CMT Units during the Trust Scheme Period**

<b>Date of Acquisition / Disposal</b>	<b>Number of Shares Acquired</b>	<b>Number of Shares Disposed of</b>	<b>Price Transacted</b>	<b>Holdings in Shares following the Transaction</b>
1-Sep-20	14,200		1.99 SGD	188,533,664
1-Sep-20	31,400		1.99 SGD	188,565,064
1-Sep-20		11,100	1.9411 SGD	188,553,964
1-Sep-20		1,700	1.9303 SGD	188,552,264
1-Sep-20		2,224	1.9303 SGD	188,550,040
1-Sep-20	7,900		N/A - In-specie Transfer	188,557,940
1-Sep-20	216,900		N/A - Stock Loan Return	188,774,840

BlackRock, Inc. owns or controls 188,774,840 CMT Units after the dealings reported above, representing a approximately 5.12% percent. Of the total number of issued CMT Units<sup>2</sup>.

**3. Disclosure of Dealings in CCT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CCT Units</b>	<b>Dealing Price (\$\$)</b>	<b>Consideration Paid or Received</b>
1-Sep-20	Contract for Difference - Selling	9,800	1.6515 SGD	16,174.99 SGD
1-Sep-20	Contract for Difference - Buying to Close	30,200	1.6601 SGD	50,165.10 SGD
1-Sep-20	Contract for Difference - Selling to Open	195,300	1.6638 SGD	239,217.31 USD
1-Sep-20	Contract for Difference - Buying to Close	6,800	1.6684 SGD	11,351.93 SGD
1-Sep-20	Contract for Difference - Buying to Close	69,600	1.6714 SGD	116,399.24 SGD

<sup>2</sup> Calculated based on a total of 3,690,154,580 CMT Units.

**4. Disclosure of Dealings in CMT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CMT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
1-Sep-20	Contract for Difference - Selling	39,700	1.9433 SGD	56,796.25 USD
1-Sep-20	Contract for Difference - Buying to Close	146,000	1.9401 SGD	283,424.55 SGD
1-Sep-20	Contract for Difference - Buying to Close	236,800	1.9357 SGD	458,648.78 SGD

The information relating to us/me or my close relatives (if applicable) is provided to the best of our/my knowledge, on a “best efforts” basis. I/We confirm that I/we agree to the CMT Manager and CCT Manager disclosing the information provided herein to the Securities Industry Council and other regulatory authorities as may be required or necessary, such other persons as the CMT Manager and CCT Manager may in its absolute discretion deem necessary or appropriate and in any public document which may be required by any regulatory authority or by any law or regulation (including, without limitation, the Singapore Code on Take-overs and Mergers).

I/We will promptly notify the CMT Manager and CCT Manager should any of the said information prove to be untrue or incorrect in any respect between the date of this disclosure and the latest practicable date prior to the printing of the Scheme Document. In the absence of such notification, the parties involved in the preparation of the Scheme Document are entitled to assume that the information hereby furnished is true, accurate and complete and remains unchanged.

Yours faithfully,



Name: Jing Wu on behalf of BlackRock, Inc.