

July 11, 2022
SBI Holdings, Inc.
(TOKYO: 8473)

Notice Regarding Completion of Payment for Issuance of New Shares by Third-Party Allotment

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that, as of today, the payment from the planned allottee, Sumitomo Mitsui Financial Group, Inc. (hereinafter “SMFG”), has been completed for the issuance of new shares by a third-party allotment (hereinafter “Third-Party Allotment”) which was resolved by the Company’s Board of Directors on June 23, 2022.

For details of Third-Party Allotment, please refer to the “Notice Regarding Capital and Business Alliance with Sumitomo Mitsui Financial Group, Inc. and Issuance of New Shares by Third-Party Allotment to That Company as the Planned Allottee,” announced on June 23, 2022.

1. Overview of Third-Party Allotment

(1)	Payment date	July 11, 2022
(2)	Number of new shares to be issued	27,000,000 shares of common stock
(3)	Issue price	2,950 yen per share (the “Paid-In Amount”)
(4)	Amount of funds to be raised	79,650,000,000 yen
(5)	Amount incorporated into capital	1,475 yen per share
(6)	Total amount incorporated into capital	39,825,000,000 yen
(7)	Method of offering or allotment (planned allottee)	By means of third-party allotment (SMFG 27,000,000 shares)

2. Transition of the total number of issued shares and amount of the stated capital by Third-Party Allotment

(1)	Total number of issued shares before capital increase	245,235,590 shares (Amount of capital before capital increase 99,326,797,112 yen)
(2)	Total number of shares increased due to capital increase	27,000,000 shares (Amount of increasing capital 39,825,000,000 yen)
(3)	Total number of issued shares after capital increase	272,235,590 shares (Amount of capital after capital increase 139,151,797,112 yen)

For further information, please contact:

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