



CNA GROUP LTD.
(Company Registration No. 199000449K)

PROPOSED PLACEMENT OF 119,402,900 NEW SHARES TO THE PLACEE - COMPLETION OF PLACEMENT

The Board of Directors (the “**Board**”) of CNA Group Ltd. (the “**Company**”) refers to the Company’s announcements dated 3 February 2015 and 23 March 2015 (the “**Announcements**”) relating to the placement of 119,402,900 new ordinary shares in the capital of the Company. Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements.

The Board is pleased to announce that the completion of the Placement has taken place in accordance with the terms and conditions as set out in the Placement Agreement and 119,402,900 Placement Shares have been allotted and issued. The Placement Shares were allotted on 7 May 2015, and listed on 12 May 2015.

Following the completion of the Placement, the Company’s issued and paid up share capital has increased from 483,222,128 to 602,625,028 Shares, excluding treasury shares.

The Placement Shares will rank *pari passu* in all respects with the existing shares of the Company.

By Order of the Board

Lun Chee Leong
Company Secretary
12 May 2015