LIONGOLD CORP LTD

(Incorporated in Bermuda)
(Company Registration Number: 35500)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 14 SEPTEMBER 2015

The Board of Directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") wishes to announce that at the Annual General Meeting of the Company held today (the "**AGM**"), all the proposed resolutions set out in the Notice of Annual General Meeting dated 21 August 2015 and put to the meeting as ordinary business and special business were duly passed. The results of the poll on each of the resolutions put to the vote at the AGM are set out below:

Resolutions	For		Against	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
Resolution 1 To receive and adopt the Audited Financial Statements for the financial year ended 31 March 2015 and the Directors' Report and Independent Auditors' Report thereon	56,354,577	97.08	1,697,200	2.92
Resolution 2 To approve the payment of Directors' fees for the year ending 31 March 2016, to be payable quarterly in arrears	55,689,494	95.88	2,392,275	4.12
Resolution 3 To re-elect Mr. Roland Kenneth Selvanayagam as Director	48,241,741	92.92	3,674,028	7.08
Resolution 4 To re-elect Mr. Tan Soo Khoon Raymond as Director	48,536,502	95.26	2,414,275	4.74
Resolution 5 To re-elect Mr. Bernard Soo Puong Yii as Director	46,811,131	91.85	4,155,638	8.15

Resolution 6 To re-elect Mr. Tan Sri Dato' Nik Ibrahim Kamil Bin Tan Sri Nik Ahmad Kamil as Director	48,512,492	95.15	2,474,275	4.85
Resolution 7 To re-elect Dr. Denis Edmund Clarke as Director	48,534,502	95.33	2,380,000	4.67
Resolution 8 To appoint Baker Tilly TFW LLP as Auditors and to authorise the Directors to fix their remuneration	49,532,902	97.22	1,416,013	2.78
Resolution 9 To authorise Directors to allot and issue shares and convertible securities	47,714,739	94.18	2,949,076	5.82
Resolution 10 To authorise Directors to grant awards and issue shares pursuant to the LionGold Performance Share Plan	36,430,431	71.39	14,597,091	28.61

BY ORDER OF THE BOARD

Tan Soo Khoon Raymond

Executive Director

14 September 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been*

examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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