STATS ChipPAC Ltd.
(Incorporated in the Republic of Singapore)
Company Registration No. 199407932D

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of STATS ChipPAC Ltd. (the "**Company**") will be held at The Grassroots' Club, 190 Ang Mo Kio Avenue 8, Singapore 568046 on 21 April 2015 at 10:30 a.m. (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 10:00 a.m. on the same day and at the same place) for the purpose of considering and, if thought fit, approving, with or without amendment, the following resolutions which will be proposed as Special Resolutions:

SPECIAL RESOLUTIONS

Resolution 1 : The proposed Capital Reduction and Distribution to Shareholders

That:

(a) pursuant to Article 10(A) of the Articles of Association of the Company and subject to the approval and confirmation of the High Court of the Republic of Singapore, the issued share capital of the Company be reduced by the sum of USD89,119,520 (the "**Capital Reduction**") and that such reduction be effected and satisfied by returning:

(i) a cash distribution of USD15,000,000 on a pro-rata basis to the shareholders of the Company ("**Shareholders**") based on the number of ordinary shares of the Company ("**Shares**") held as at a books closure date to be determined by the Company ("**Books Closure Date**"); and

(ii) a distribution *in specie* of USD74,119,520 in the form of ordinary shares in the capital of Bloomeria Limited ("**Taiwan HoldCo Shares**"), free of encumbrances and together with all rights attaching thereto on and from the date on which the distribution *in specie* is effected, on the basis of one Taiwan HoldCo Share for each Share held by the Shareholders as at the Books Closure Date,

(collectively, "**Distribution**"), in each case, on the terms and the conditions set out in the circular to Shareholders dated 30 March 2015 issued by the Company in relation to, *inter alia*, the Capital Reduction and Distribution; and

(b) the Directors of the Company and each of them be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required in connection with the Capital Reduction and Distribution) as they or he may consider desirable, necessary or expedient to give full effect to this Special Resolution, the Capital Reduction and Distribution.

Resolution 2 : The proposed alterations to the Articles of Association in relation to the Perpetual Securities

That, subject to the books closure date in respect of the Company's proposed offering of USD200,000,000 4 per cent. perpetual securities ("**Perpetual Securities**") by way of a non-renounceable rights issue

("**Perpetual Securities Offering**") being announced by the Company, the alterations to the Articles of Association of the Company set out in Part 1 of Appendix 6 to the circular to shareholders of the Company dated 30 March 2015 issued by the Company in relation to, *inter alia*, the Capital Reduction and Distribution (as defined in the circular) (the "**Perpetual Securities Articles Alterations**") be and are hereby approved, that the Perpetual Securities Articles Alterations shall take effect on the books closure date in respect of the Perpetual Securities Offering and that the Directors of the Company and each of them be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required in connection with the Perpetual Securities Articles Alterations) as they or he may consider desirable, necessary or expedient to give full effect to this Special Resolution and the Perpetual Securities Articles Alterations.

Resolution 3 : The proposed alterations to the Articles of Association in relation to the General Updating

That the alterations to the Articles of Association of the Company set out in Part 2 of Appendix 6 to the circular to shareholders of the Company dated 30 March 2015 issued by the Company in relation to, *inter alia*, the Capital Reduction and Distribution (as defined in the circular) (the "**General Articles Alterations**") be and are hereby approved, and that the Directors of the Company and each of them be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required in connection with the General Articles Alterations) as they or he may consider desirable, necessary or expedient to give full effect to this Special Resolution and the General Articles Alterations.

BY ORDER OF THE BOARD

Janet T. Taylor
Company Secretary

Date: 30 March 2015

Notes:

(1) A shareholder is a person whose name appears on the Depository Register of The Central Depository (Pte) Limited in Singapore or a person registered in the Company's Register of Shareholders (i.e. Members).

(2) A shareholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote on his behalf. A proxy need not be a shareholder. Shareholders may appoint any member of the Board or any other person as their proxy. The instrument appointing a proxy must be deposited at the registered office of the Company at 10 Ang Mo Kio Street 65, #05-17/20 Techpoint, Singapore 569059 not less than 48 hours before the time appointed for holding the Extraordinary General Meeting or at any adjournment thereof. A proxy may be revoked at any time not less than 48 hours before the time set for the Extraordinary General Meeting, by the shareholder submitting a subsequently dated instrument appointing a proxy or at the Extraordinary General Meeting prior to the vote of the resolution by such shareholder attending the Extraordinary General Meeting and voting in person.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a shareholder (i) consents to the collection, use and disclosure of the shareholder's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the

Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the shareholder discloses the personal data of the shareholder's proxy(ies) and/or representative(s) to the Company (or its agents), the shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the shareholder's breach of warranty.