CAPITALAND MALL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S$350,000,000 3.08 PER CENT. BONDS DUE 2021 (THE "BONDS")

CapitaLand Mall Trust Management Limited, as manager of CapitaLand Mall Trust ("**CMT**" and the manager of CMT, the "**Manager**"), wishes to announce on behalf of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CMT) as issuer of the Bonds, that interest will be payable on the Bonds in arrear on 20 February 2019, being the interest payment date.

Details of the interest payment to be made in respect of the Bonds are as follows:

1)	Interest period	:	20 August 2018 (inclusive) to 20 February 2019 (exclusive)
2)	No. of days	:	184 days
3)	Interest rate	:	3.08% per annum
4)	Calculation of interest	:	S$350,000,000 x 3.08% x 184/365
5)	Total interest amount payable	:	S$ 5,434,301.37
6)	Record date	:	4 February 2019
7)	Interest payment date	:	20 February 2019

BY ORDER OF THE BOARD
CapitaLand Mall Trust Management Limited
(Registration Number: 200106159R)
As manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
25 January 2019

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Bonds.

The value of units in CapitaLand Mall Trust ("**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by CapitaLand Mall Trust Management Limited (the "**Manager**"), as manager of CapitaLand Mall Trust, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CapitaLand Mall Trust is not necessarily indicative of the future performance of CapitaLand Mall Trust.