



## For Immediate Release

*This announcement is not an offer of securities. This announcement is not for distribution, directly or indirectly, in or into the United States, Canada or Japan. The securities described herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in the Securities Act) unless they are exempt from registration under the Securities Act. There will be no public offer of the securities in the United States and the Company does not intend to register any part of the securities offering in the United States.*

**NOBLE GROUP LIMITED**  
(Incorporated in Bermuda with limited liability)

**REPURCHASE AND CANCELLATION OF  
3.625% US DOLLAR FIXED RATE MEDIUM TERM NOTES DUE 2018**

Noble Group Limited (“**Company**”) refers to the 3.625% US dollar fixed rate medium term notes due 2018 which were issued in March 2013 (“**Medium Term Notes**”). The Company would like to announce that it has repurchased US\$20,000,000 in aggregate principal amount of the Medium Term Notes, representing approximately 5% of the total aggregate principal amount of the Medium Term Notes.

The repurchased Medium Term Notes have been cancelled on 1 April 2015 in accordance with the terms and conditions of the Medium Term Notes. As of 1 April 2015, there will be US\$380,000,000 in aggregate principal amount of the Medium Term Notes outstanding.

The Medium Term Notes are listed on the Official List of the Singapore Securities Exchange Trading Limited (“**SGX-ST**”). The SGX-ST’s approval in-principle for the listing of the Medium Term Notes is not to be taken as an indication of the merits of the Medium Term Notes, the Company or its subsidiaries.

Noble Group Limited  
1 April 2015

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### About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products, as well as having a 49% interest in Noble Agri, its agricultural partnership with COFCO. Operating from over 60 locations and employing more than 40 nationalities, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. We are ranked number 76 in the 2014 Fortune Global 500. For more information please visit [www.thisisnoble.com](http://www.thisisnoble.com).

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