

**NOTICE RELATING TO THE RESULTS OF THE CONSENT SOLICITATION AND THE OFFER TO
PURCHASE AND CONSENT SOLICITATION RELATING TO
8.375% SENIOR NOTES DUE 2023 OF**



Soeichi Capital Pte. Ltd.

(Company Registration No.: 201711412R)
(incorporated in Singapore with limited liability)

Rule 144A Global Note: CUSIP: 83388LAA9, ISIN: US83388LAA98
Regulation S Global Note: CUSIP: Y8078LAA4, ISIN: USY8078LAA45

December 9, 2020 — Reference is made to the announcement of Soeichi Capital Pte. Ltd. (the “**Issuer**”) dated December 1, 2020 (the “**Announcement**”) in relation to the Consent Solicitation and the Offer to Purchase and Consent Solicitation. Capitalized terms used but not defined in this announcement shall have the same meanings given to them in the Announcement.

The Consent Solicitation expired at 5:00 P.M., New York City time, on December 8, 2020 (the “**Consent Solicitation Expiration Deadline**”). The Offer to Purchase and Consent Solicitation expired at 5:00 P.M., Central European time, on December 8, 2020 (the “**Offer to Purchase and Consent Solicitation Expiration Deadline**”).

Results of Consents delivered under the Consent Solicitation and the Offer to Purchase and Consent Solicitation

Consents received pursuant to the Consent Solicitation and the Offer to Purchase and Consent Solicitation from Holders represented a total of US\$133,407,000 in aggregate principal amount, or approximately 66.7% of the outstanding Notes. Accordingly, the Issuer has received the Requisite Consents.

As the Issuer has received the Requisite Consents, a supplemental indenture (the “**Supplemental Indenture**”) giving effect to the Proposed Amendments will be executed. Although the Supplemental Indenture will become effective upon execution, the Proposed Amendments will not become operative until after the Issuer pays the Consent Fee (as defined below) to (i) the Holders who delivered valid Consents in accordance with the terms and conditions set forth in the Consent Solicitation Statement and (ii) the Eligible Holders who validly tendered Reg S Notes (and were thereby deemed to have delivered Consents) in accordance with the terms and conditions set forth in the Offer to Purchase and Consent Solicitation Statement. The Issuer offered to pay a cash payment of US\$5 for each US\$1,000 principal amount of Notes (the “**Consent Fee**”) to such Holders and Eligible Holders. Payment of the Consent Fee to such Holders and Eligible Holders is currently expected to be made on or about December 15, 2020 (the “**Consent Settlement Date**”).

Results of tenders of Reg S Notes under the Offer to Purchase and Consent Solicitation

As of the Offer to Purchase and Consent Solicitation Expiration Deadline, a total of US\$122,517,000 in principal amount of the Reg S Notes, representing approximately 61.3% of the total outstanding principal amount of the Notes had been validly tendered, all of which have been accepted for purchase by the Issuer (subject to the terms and conditions of the Offer to Purchase and Consent Solicitation).

The Issuer offered to pay a cash payment of US\$700 for each US\$1,000 principal amount of Reg S Notes (the “**Purchase Price**”) and accrued and unpaid interest in respect of Reg S Notes from (and including) the immediately preceding interest payment date up to (but not including) the Tender Settlement Date (as defined below) (“**Accrued Interest**”) to Eligible Holders for Reg S Notes validly tendered at or prior to the Offer to Purchase and Consent Solicitation Expiration Deadline and accepted for purchase, pursuant to the Offer to Purchase and Consent Solicitation. Payment of the Purchase Price and Accrued Interest is currently expected to be on or about December 22, 2020, (the “**Tender Settlement Date**”).

All documents relating to the Consent Solicitation are available at <https://bonds.morrowsodali.com/soeichi-consent>. All documents relating to the Offer to Purchase and Consent Solicitation are available at <https://bonds.morrowsodali.com/soeichi-tender>.

Any questions concerning the results of the Consent Solicitation and Offer to Purchase and Consent Solicitation may be directed to the Information and Tabulation Agent for the Consent Solicitation and the Information and Tender Agent for the Offer to Purchase and Consent Solicitation: Morrow Sodali Limited, in Hong Kong, at Unit 1106, Level 11, Two ChinaChem Central, 26 Des Voeux Road Central, telephone: +852 2158 8405; in London, at 103 Wigmore Street W1U 1QS, telephone: +44 208 089 3287; in Stamford, at 470 West Ave., Suite 3000, Stamford, CT 06902, telephone: +1 203 609 4910; and by email at soeichi@investor.morrowsodali.com.

This announcement must be read in conjunction with the Announcement as well as the Consent Solicitation Statement and the Offer to Purchase and Consent Solicitation Statement which have been prepared by the Issuer in relation to the Consent Solicitation and the Offer to Purchase and Consent Solicitation Statement, respectively. No offer of invitation to acquire or exchange any securities is being made pursuant to this announcement. None of this announcement, the Announcement, the Consent Solicitation Statement or the Offer to Purchase and Consent Solicitation Statement constitutes an invitation to acquire or exchange any securities in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws.

*The announcement as well as the Consent Solicitation Statement and the Offer to Purchase and Consent Solicitation Statement do not constitute a public offering or private placement in Indonesia under Law No. 8 of 1995 on the Capital Market and its implementing regulations (the “**Indonesian Capital Market Law**”), and Financial Services Authority (Otoritas Jasa Keuangan or “**OJK**”) Regulation No. 30 of 2019 on the Issuance of Debt-Linked Securities and/or Sukuk issued by ways of Private Placement (“**OJK Regulation No. 30**”). None of the Consent Solicitation Statement and the Offer to Purchase and Consent Solicitation Statement or any other documents or materials relating thereto have been or will be distributed in Indonesia or to any to Indonesian citizens wherever they are domiciled, Indonesian institution, corporations or any form of Indonesian legal entity, in a manner which would constitute a public offering or private placement under the laws and regulations of Indonesia, including Indonesian Capital Market Law and OJK Regulation No. 30.*