SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: SINGHAIYI GROUP LTD 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 07-Dec-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A



	Name of Substantial Shareholder/Unitholder:
Г	HAIYI HOLDINGS PTE LTD
L	
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
[✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	04-Dec-2015
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	04-Dec-2015
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
I	NA

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	1,603,011,481	0	1,603,011,481
As a percentage of total no. of voting shares/units:	55.99	0	55.99
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of cotion of any fraction is a late of the			
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	1,603,395,881	0	1,603,395,881

NA	
	ationship between the Substantial Shareholders/Unitholders giving notice in this form:
-	nay attach a chart in item 10 to show the relationship between the Substantial Shareholders/holders]
NA	-
Atta	chments (if any): 1
D	(The total file size for all attachment(s) should not exceed 1MB.)
If th	
(a)	is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced
(α)	on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3
` ,	which was attached in the Initial Announcement:
Ren	narks (<i>if any</i>):
THE	PERCENTAGES OF SHAREHOLDING ARE CALCULATED BASED ON THE ISSUED SHARE CAPITAL OF
2,863	3,089,912.
stanti	al Shareholder/Unitholder B Delete This Part III Substantial Shareholder/Unithold
	ne of Substantial Shareholder/Unitholder:
CHEI	N HUAIDAN @CELINE TANG
	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the substantial Shareholder/Unitholder a fund manager(s)?
	rities of the Listed issuel are neid solely through fund manager(s)?
<u></u> ✓ ١	No

3.	Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of		emaining a Substantia	ıl Shareholder/Unitholder
	Ceasing to be a Substantial Share		mammig a Cabotania	
4.	Date of acquisition of or change in	interest:		
	04-Dec-2015			
5.	Date on which Substantial Shareh change in, interest (if different			•
	04-Dec-2015			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the
	NA			
7.	Quantum of total voting shares/unwarrants/convertible debentures (unitholder before and after the train	conversion price k		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	1,603,011,481	1,603,011,481
As uni	a percentage of total no. of voting shares/	0	55.99	55.99

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,603,011,481	1,603,011,481
As a percentage of total no. of voting shares/units:	0	55.99	55.99
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	1,603,395,881	1,603,395,881

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mdm Chen Huaidan @ Celine Tang is entitled to exercise or control the exercise of not less than 20% of the votes attached to shares held by her in Haiyi Holdings Pte Ltd ("Haiyi") and she is accordingly deemed to have interest in the shares which Haiyi is interested in by virtue of Section 7 of the Companies Act, Chapter 50 of Singapore.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	m Chen Huaidan @ Celine Tang is the spouse of Mr Gordon Tang.				
O. Att	Attachments (if any): 1				
G	(The total file size for all attachment(s) should not exceed 1MB.)				
1. If t	his is a replacement of an earlier notification, please provide:				
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):				
(b)	Date of the Initial Announcement:				
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:				
2. Re	marks (if any):				
<u>. Ne</u>	marks (if any):				
	PERCENTAGES OF SHAREHOLDING ARE CALCULATED BASED ON THE ISSUED SHARE CAPITAL OF 3,089,912.				
1/25					
2,00	13,007,712.				
2,00	J3,007,712.				
2,00	J.,007,712.				
	tial Shareholder/Unitholder C ① Delete This Part III Substantial Shareholder/Unitholder				
ubstan					
ubstan Na	tial Shareholder/Unitholder C				
ubstan Na GO Is see	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes				
ubstan Na GO Is see	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No				
ubstan Na GO Is see	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No tification in respect of:				
ubstan Na GO Is see	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No tification in respect of: Becoming a Substantial Shareholder/Unitholder				
ubstan Na GO Is see	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No tification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder				
ubstan Na GO Is see	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No tification in respect of: Becoming a Substantial Shareholder/Unitholder				
ubstan Na GO Is see	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No tification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder				
ubstan Na GO Is see	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No tification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder				
ubstan Na GO Is see V No Da O4- Da	tial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder me of Substantial Shareholder/Unitholder: RDON TANG Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No tification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder te of acquisition of or change in interest:				

	Explanation (if the date of becoming aware is different from the date of acquisition of, or to change in, interest):				
	NA				
7.	Quantum of total voting shares/unwarrants/convertible debentures of Unitholder before and after the training	(conversion price l	•		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	1,823,011,481	1,823,011,481	
As uni	a percentage of total no. of voting shares/	0	63.67	63.67	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
unc	. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	1,823,395,881	1,823,395,881	
As uni	a percentage of total no. of voting shares/	0	63.69	63.69	
8.	Circumstances giving rise to deen [You may attach a chart in item 10 to			r/l Initholder's deer	
	interest arises] Mr Gordon Tang is deemed interested in Section 7 of the Companies Act. In addit accordingly he is also deemed to have it of the Companies Act, Chapter 50 of Sin	n the shares which Ha tion, he owns 70% into nterest in the shares t	iyi Holdings Pte Ltd is i erest in Acquire Wealth	nterested in by virtu Limited ("Acquire")	
9.	interest arises] Mr Gordon Tang is deemed interested in Section 7 of the Companies Act. In addit accordingly he is also deemed to have in	n the shares which Ha tion, he owns 70% into nterest in the shares t gapore. ntial Shareholders/	iyi Holdings Pte Ltd is in erest in Acquire Wealth hat Acquire is intereste (Unitholders giving r	nterested in by virtu Limited ("Acquire") d in by virtue of Sec	
9.	interest arises] Mr Gordon Tang is deemed interested in Section 7 of the Companies Act. In addit accordingly he is also deemed to have it of the Companies Act, Chapter 50 of Sin Relationship between the Substar [You may attach a chart in item 10 to	n the shares which Ha tion, he owns 70% into nterest in the shares t gapore. ntial Shareholders/ show the relationsh	iyi Holdings Pte Ltd is in erest in Acquire Wealth hat Acquire is intereste (Unitholders giving r ip between the Substa	nterested in by virtu Limited ("Acquire") d in by virtue of Sec notice in this form	
9.	interest arises] Mr Gordon Tang is deemed interested in Section 7 of the Companies Act. In addit accordingly he is also deemed to have it of the Companies Act, Chapter 50 of Sin Relationship between the Substar [You may attach a chart in item 10 to Unitholders] Mr Gordon Tang is the spouse of Mdm of the Companies Act, Chapter 50 of Sin Relationship between the Substar [You may attach a chart in item 10 to Unitholders]	n the shares which Hation, he owns 70% intenterest in the shares to gapore. Intial Shareholders/ Ishow the relationsh	iyi Holdings Pte Ltd is inerest in Acquire Wealth hat Acquire is interested. (Unitholders giving rip between the Substance Tang.	nterested in by virtu Limited ("Acquire") d in by virtue of Sect notice in this form	
	interest arises] Mr Gordon Tang is deemed interested in Section 7 of the Companies Act. In addit accordingly he is also deemed to have it of the Companies Act, Chapter 50 of Sin Relationship between the Substan [You may attach a chart in item 10 to Unitholders] Mr Gordon Tang is the spouse of Mdm of Attachments (if any):	n the shares which Hation, he owns 70% intenterest in the shares to gapore. Intial Shareholders/ In show the relationsh Chen Huaidan @ Celin	iyi Holdings Pte Ltd is inerest in Acquire Wealth hat Acquire is interested. (Unitholders giving rip between the Substance Tang.)	nterested in by virtu Limited ("Acquire") d in by virtue of Sect notice in this form	
10.	interest arises] Mr Gordon Tang is deemed interested in Section 7 of the Companies Act. In addit accordingly he is also deemed to have it of the Companies Act, Chapter 50 of Sin Relationship between the Substar [You may attach a chart in item 10 to Unitholders] Mr Gordon Tang is the spouse of Mdm of the Companies Act, Chapter 50 of Sin Relationship between the Substar [You may attach a chart in item 10 to Unitholders] Mr Gordon Tang is the spouse of Mdm of the Companies Act, Chapter 50 of Sin Relationship between the Substar [You may attach a chart in item 10 to Unitholders] Mr Gordon Tang is the spouse of Mdm of the Companies Act, In additional to the Companies Act. In additional to the Companies Act	n the shares which Hation, he owns 70% intenterest in the shares to gapore. Intial Shareholders/ In show the relationsh Chen Huaidan @ Celin Int(s) should not exceed the short of the first.	iyi Holdings Pte Ltd is inerest in Acquire Wealth hat Acquire is interested. (Unitholders giving rip between the Substance Tang.) d 1MB.) ase provide:	nterested in by virtu Limited ("Acquire") d in by virtue of Sect notice in this form antial Shareholders	
10.	Interest arises] Mr Gordon Tang is deemed interested in Section 7 of the Companies Act. In addit accordingly he is also deemed to have it of the Companies Act, Chapter 50 of Sin Relationship between the Substan [You may attach a chart in item 10 to Unitholders] Mr Gordon Tang is the spouse of Mdm of the Companies Act, Chapter 50 of Sin Relationship between the Substan [You may attach a chart in item 10 to Unitholders] Mr Gordon Tang is the spouse of Mdm of the Companies Act, Chapter 50 of Sin Relationship between the Substan [You may attach a chart in item 10 to Unitholders] Mr Gordon Tang is the spouse of Mdm of the Companies Act. In additional section of the Companies Act. In addition of the Companies Act. In additional section of the Companies Act. In addition of the Companies Act. In additional section of the Companies Act. In addition of the Companies Act. In addition of the Companies Act. In additional section of the Companies Act. In addition of the Companies Act	n the shares which Hation, he owns 70% intenterest in the shares to gapore. Intial Shareholders/ In show the relationsh Chen Huaidan @ Celin Int(s) should not exceed the short of the first.	iyi Holdings Pte Ltd is inerest in Acquire Wealth hat Acquire is interested. (Unitholders giving rip between the Substance Tang.) d 1MB.) ase provide:	nterested in by virtual Limited ("Acquire") Id in by virtue of Seconotice in this form	

(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Which was attached in the initial Ambuncement.
12 Rem	arks (<i>if any</i>):
	ERCENTAGES OF SHAREHOLDING ARE CALCULATED BASED ON THE ISSUED SHARE CAPITAL OF 089,912.
Additiona	I Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and Part IV is the same for the additional Substantial Shareholder/Unitholder
	Add New Part III Substantial Shareholder/Unitholder

Part IV - Transaction details 1. Type of securities which are the subject of the transaction (more than one option may be chosen): √ Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (*please specify*): 2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: 384,400 3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): \$\$34,288.48 (\$\$0.0892 per Ordinary Share) 4. Circumstance giving rise to the interest or change in interest: Acquisition of: ✓ Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):

Save as FINAL

Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: (a) Name of Individual: CHEN BIN (b) Designation (if applicable): MANAGER Name of entity (if applicable): (c) HAIYI HOLDINGS PTE LTD Transaction Reference Number (auto-generated): 5 3 3 5 4 2 6