

CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Company Registration No. 200505118M)

UPDATE TO THE PROPOSED ACQUISITION OF THE BEVERLY WILSHIRE MEDICAL CENTRES

*Unless otherwise defined herein, all capitalised terms used in this Announcement shall have the same meaning as defined in the announcement release on 6 June 2017 in respect of the Proposed Acquisition (the “**Previous Announcement**”).*

1. UPDATE TO THE PROPOSED ACQUISITION OF THE BEVERLY WILSHIRE MEDICAL CENTRES

- 1.1 The board of directors (the “**Board**” or the “**Directors**”) of China Medical (International) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Previous Announcement.
- 1.2 The Board wishes to announce that as the Share Purchase Agreement was not entered into between the Company and the Sellers by 4 July 2017, the Framework Agreement has automatically terminated with effect from 4 July 2017.

2. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this Announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

5 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.